BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE YEAR ENDING JUNE 2025

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Zonal Profiles as at the end of June 2025

Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Regions	Dodoma, Morogoro, Singida and Tabora	Dar es Salaam	Mwanza, Mara, Shinyanga, Kagera, Kigoma, Geita, and Simiyu	Arusha, Kilimanjaro, Manyara and Tanga	Pwani, Lindi, Mtwara and Ruvuma	Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe
Rainfall pattern	Uni-modal rains (Dodoma, Singida, and Tabora); and bi-modal rains (Morogoro)	Bi-modal rains	Uni-modal rains (Kigoma) and bi-modal rains (Geita, Mara, Mwanza, Simiyu, Kagera and Shinyanga)	Bi-modal rains	Uni-modal rains (Lindi, Mtwara and Ruvuma); and bi-modal rains (Pwani)	Uni-modal rains
Main economic activities	Agriculture; mining and quarrying; and manufacturing	Manufacturing; financial and insurance Services; transport and storage; and trade	Agriculture; mining and quarrying; manufacturing; and tourism	Agriculture; tourism;mining and quarrying; and manufacturing	Agriculture; mining and quarrying; and manufacturing	Agriculture; mining and quarrying; and tourism
Main food crops produced	Maize, finger millet, bulrush millet, sorghum, cassava, paddy, sweet potatoes, and beans	None	Maize, paddy, cassava, banana, sorghum and beans	Maize, beans, bananas, potatoes and peas	Maize, paddy, cassava,sorghum, millet, potatoes and beans	Maize, paddy, banana, Irish potatoes and beans
Main cash crops produced	Sunflower, sisal, cotton, tobacco, grapes, sugar cane and onions	None	Coffee, cotton, tobacco and tea	Coffee, sisal and tea, sunflower and onions	Cashew nuts, coffee, tobacco and sesame	Coffee, tea, avocado, pyrethrum, cocoa, and tobacco
Area coverage in Sq. Km	Dodoma (41,311) Morogoro (70,624) Singida (49,340) Tabora (76,150)	Dar es Salaam (1,800)	Geita (20,054) Kagera (40,836) Kigoma (45,066) Mara (30,150) Mwanza(20,095), Shinyanga (18,901) Simiyu (25,212)	Manyara (45,212) Arusha (34,516) Tanga (27,348) Kilimanjaro (13,209)	Lindi (67,000) Ruvuma (64,493) Pwani (33,539) Mtwara (16,720)	Katavi (45,843) Mbeya (35,945) Iringa (35,503) Rukwa (27,765) Songwe (27,656) Njombe (21,347)

Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
GDP at current market prices (2024) in billions of TZS	Dodoma (6,718.5) Morogoro (9,774.1) Singida (3,937.9) Tabora (7,530.6)	Dar es Salaam (32,282.8)	Mwanza (14,598.3) Shinyanga (7,211.1) Geita (9,342.9) Mara (7,298.1) Kigoma (5,761.1) Kagera (5,228.2) Simiyu (3,673.7)	Arusha (9,712.9) Tanga (9,532.1) Kilimanjaro (9,298.6) Manyara (6,926.3)	Ruvuma (7,826.0) Mtwara (5,716.6) Pwani (4,224.3) Lindi (3,941.6)	Mbeya (10,760.9) Iringa (5,852.4) Rukwa (3,964.6) Songwe (3,398.2) Njombe (3,398.2) Katavi (2,454.2)
GDP per capita (2024) in TZS	Dodoma (2,035,791) Morogoro (2,869,874) Singida (1,817,938) Tabora (2,231,575)	Dar es Salaam (6,069,275)	Mwanza (3,656,374) Shinyanga (2,991,783) Geita (2,882,672) Mara (2,845,062) Kigoma (2,157,966) Kagera (1,620,613) Simiyu (1,571,049)	Arusha (3,848,007) Kilimanjaro (4,704,383) Tanga (3,415,491) Manyara (3,402,510)	Ruvuma (3,948,076) Lindi (3,121,736) Mtwara (3,288,750) Pwani (1,969,415)	Katavi (2,081,768) Rukwa (2,509,434) Mbeya (4,453,009) Iringa (4,743,676) Songwe (2,453,772) Njombe (3,670,476)
Zonal population (NBS Projections 2024)	Dodoma (3,300,186) Morogoro (3,405,761) Singida (2,166,130) Tabora (3,657,677)	Dar es Salaam (5,739,734)	Mwanza (3,992,565) Kagera (3,226,032) Kigoma (2,669,703) Geita (3,241,053) Mara (2,565,172) Simiyu (2,338,396) Shinyanga (2,410,306)	Tanga (2,790,841) Arusha (2,524,141) Kilimanjaro (1,976,588) Manyara (2,035,641)	Pwani (2,144,928) Ruvuma (1,982,240) Mtwara (1,738,231) Lindi (1,262,641)	Mbeya (2,495,901) Rukwa (1,680,335) Songwe (1,444,855) Iringa (1,260,104) Katavi (1,253,158) Njombe (939,503)
Population density, 2024 NBS Projec-tions(Number of persons per Sq. Km)	Dodoma (80) Morogoro (48) Singida (44) Tabora (48)	Dar es Salaam (3,189)	Mwanza (199)Kagera (79)Kigoma (58) Geita (162) Mara (85) Simiyu (93) Shinyanga (128)	Tanga (102) Arusha (73) Kilimanjaro (150) Manyara (45)	Pwani (64) Ruvuma (31) Mtwara (104) Lindi (19)	Mbeya (69) Rukwa (61) Katavi (27) Njombe (44) Iringa (36) Songwe (52)
Population growth rate (2022 National Census)	3.8	2.1	2.2	2.5	3.7	3.5

Zone	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Number of banks operating in the region	Dodoma (23) Morogoro (15) Singida (6) Tabora (10)	Dar es Salaam (39)	Geita (10) Kagera (7) Kigoma (6) Mara (6) Mwanza (31) Shinyanga (13) Simiyu (5)	Tanga (11) Arusha (28) Kilimanjaro (20) Manyara (6)	Mtwara (10) Pwani (6) Ruvuma (5) Lindi (4)	Iringa (12) Katavi (3) Mbeya (8) Njombe (8) Rukwa (4) Songwe (4)
Number of bank branches operating in the region	Dodoma (49) Morogoro (45) Singida (18) Tabora (26)	Dar es Salaam (279)	Geita (24) Kagera (30) Kigoma (17) Mara (28) Mwanza (74) Shinyanga (30) Simiyu (14)	Tanga (32) Arusha (71) Kilimanjaro (48) Manyara (22)	Mtwara (24) Pwani (25) Ruvuma (15) Lindi (14)	Iringa (21) Katavi (6) Mbeya (44) Njombe (19) Rukwa (8) Songwe (14)
Number of bank agents operating in the region	Dodoma (8,488) Morogoro (7,658) Singida (1,860) Tabora (2,334)	Dar es Salaam (48,144)	Geita (2,953) Kagera (3,965) Kigoma (2,716) Mara (3,858) Mwanza (11,797) Shinyanga (3,357) Simiyu (4,466)	Tanga (3,549) Arusha (10,406) Kilimanjaro (5,855) Manyara (2,209)	Mtwara (3,626) Pwani (4,546) Ruvuma (1,540) Lindi (2,415)	Iringa (3,522) Katavi (1,005) Mbeya (7,254) Njombe (2,825) Rukwa (777) Songwe (1,865)
Number of bureau de change branches operating in the region	Dodoma (2) Morogoro (0) Singida (0) Tabora (0)	Dar es Salaam (21)	Kagera (0) Kigoma (1) Mwanza (2) Shinyanga (1) Geita (0) Simiyu (0) Mara (1)	Tanga (0) Arusha (25) Kilimanjaro (9) Manyara (0)	Mtwara (0) Pwani (0) Ruvuma (0) Lindi (0)	Mbeya (2) Iringa (0) Katavi (0) Njombe (0) Rukwa (0) Songwe (0)
Number of Automatic Teller Machine	Dodoma (124) Morogoro (96) Singida (29) Tabora (41)	Dar es Salaam (734)	Geita (35) Kagera (51) Kigoma (30) Mara (47) Mwanza (131) Shinyanga (49) Simiyu (14)	Tanga (59) Arusha (153) Kilimanjaro (83) Manyara (30)	Mtwara (46) Pwani (57) Ruvuma (40) Lindi (25)	Iringa (38) Katavi (12) Mbeya (91) Njombe (26) Rukwa (16) Songwe (14)

Executive Summary

Nominal Gross Domestic Product (GDP) increased to TZS 205,846.5 billion in 2024 driven by strong performance in key economic activities including agriculture, construction, financial and insurance services, mining and quarrying, trade and manufacturing. Nominal GDP in all zones increased with Lake zone accounting for the largest share. Nominal GDP per capita also increased across all zones, with Dar es Salaam, Northern and Southern Highlands zones recording the highest GDP per capita.

Headline inflation remained below the upper band of the national target during 2024/25. All zones, except for Lake zone, recorded a slowdown in headline inflation, driven by decrease in prices of non-food items, particularly restaurant and accommodation services; clothing and footwear; transport; and recreation, sports and culture. Moderation of prices of some food items in Central and Northern zones also contributed to decrease in inflation.

Food production increased by 2.9 percent to 23,472,202 tonnes in 2024/25, explained by favourable weather, enhanced government initiatives in provision of quality seeds and subsidized fertilizers; as well as extension services. Food self-sufficiency ratio stood at 128.5 percent. Food stocks held by the National Food Reserve Agency stood at 477,923.3 tonnes, higher than 340,478.9 tonnes in the preceding year.

The performance of selected economic activities improved compared with the preceding year. In agriculture, volumes of procured cashewnuts, sisal and coffee increased while those of cotton, tobacco, and tea decreased. Procurement of cashewnuts significantly increased owing to favourable weather, provision of subsidized pesticides, enhanced extension services and adoption of online trading system. Moreover, sisal and coffee increased largely due to heightened global demand. Conversely, the decrease in volume of procured seed cotton and tobacco was partly explained by low harvests on account of excessive rainfall that affected the crops, while procurement of tea was affected by weak global demand. The value and volume of livestock traded in registered markets improved across all zones, except South Eastern zone, largely associated with high demand. Value of fish sold in registered markets decreased by 2.9 percent due to unfavourable weather that affected fishing activities in the Indian Ocean.

The value of selected manufactured products grew by 10 percent due to increased domestic and external demand. Likewise, value of mineral recovery increased by 27.6 percent driven by gold and building materials. The value of gold, which contributed 96 percent of the total value, increased by 33.1 percent due to price and quantity effects.

In the tourism sector, number of visitors and earnings from national parks registered a growth of 7.1 percent and 20.4 percent, respectively, following enhanced government and private sector initiatives to promote tourism. In the energy sector, electricity generated increased by 19.5 percent emanating from South Eastern and Lake zones due to the operationalization of Julius Nyerere Hydroelectric Power Plant and Rusumo hydroelectric power plant, respectively.

Tax revenue performance exceeded the 2024/25 target by 3.9 percent, primarily supported by expansion of economic activities and improved tax compliance as a result of enhanced taxpayers' education and sustained government efforts in tax administration. Similarly, Local Government Authorities' revenue was above the target by 6.2 percent on account of enhanced use of point-of-sale devices and online trading of some cash crops.

Trade surplus with neighbouring countries widened by 56.2 percent in 2024/25, from the amount recorded in the preceding year. Volume of cargo handled at major ports rose by 10.6 percent to 30.9 million tonnes. Dar es Salaam, Mtwara and Tanga ports performance was underpinned by operational efficiency and expanded ports capacity.

Deposits mobilized by banks grew by 11.7 percent with all zones improving, save for Southern Highlands zone. This performance was primarily due to growing agent banking services, expansion of banks' branch network and heightened usage of mobile banking platforms. Bank loans recorded an annual growth of 15.8 percent on account of improved business conditions and the Bank's initiatives to stimulate private sector credit growth.

1.0 ECONOMIC DEVELOPMENTS

1.1 Gross Domestic Product

Nominal Gross Domestic Product (GDP) increased to TZS 205,846.5 billion in 2024 from TZS 186,753.7 billion in 2023 (Table 1.1). The outturn was driven by strong performance in key economic activities including agriculture, construction, financial and insurance services, mining and quarrying, trade and manufacturing. All zones recorded an increase in nominal GDP with Lake zone accounting for the largest share at 25.8 percent followed by Northern and Dar es Salaam zones.

Table 1.1: Zonal GDP at Current Market Prices

Millions of TZS

Zone	2020	2021	2022	2023^r	2024^p	Percentage share, 2024
Central	19,639,831	20,990,116	23,002,089	25,281,421	27,961,087	13.6
Dar es Salaam	24,739,796	26,574,684	29,125,545	31,786,787	34,836,024	16.9
Lake	37,731,782	40,578,592	44,327,764	48,449,767	53,113,403	25.8
Northern	24,964,436	26,796,648	29,393,154	32,140,886	35,469,920	17.2
South Eastern	15,268,953	16,401,412	17,953,591	19,572,986	21,708,526	10.5
Southern Highlands	23,039,554	24,825,685	27,017,889	29,521,839	32,757,533	15.9
National	145,384,353	156,167,137	170,820,032	186,753,685	205,846,493	100.0

Source: National Bureau of Statistics

Note: r denotes revised data; and p, provisional data

Nominal GDP per capita increased across all zones, with Dar es Salaam zone maintaining its leading position (Table 1.2). GDP per capita in Dar es Salaam, Northern and Southern Highlands exceeded the national average of TZS 3,204,244, reflecting strong economic performance in these zones.

Table 1.2: Zonal Nominal GDP Per Capita

TZS

Zone	2020	2021	2022	2023^r	2024^p
Central	1,932,310	2,003,927	1,968,941	2,075,874	2,231,575
Dar es Salaam	4,579,905	4,808,472	5,409,921	5,743,367	6,069,275
Lake	1,987,624	2,057,181	2,285,437	2,521,500	2,598,093
Northern	2,979,880	3,115,762	3,368,346	3,614,271	3,802,843
South Eastern	2,783,274	2,924,887	2,678,555	2,813,608	3,045,511
Southern Highlands	2,954,214	3,096,999	3,106,876	3,318,689	3,541,411
National	2,597,725	2,705,393	2,854,072	3,025,885	3,204,244

Source: National Bureau of Statistics

Note: r denotes revised data; and p, provisional data

1.2 Inflation Developments

During 2024/25, headline inflation in all zones slowed down, except for Lake zone, and remained below the upper band of the national target (Table 1.3 and Chart 1.1). The slowdown in inflation in all zones was driven by decrease in prices of non-food items such as restaurant and accommodation services; clothing and footwear; transport; and recreation, sports and culture. The decrease in prices of some food items also contributed to the slowdown in inflation in Central and Northern zones. Meanwhile, the increased inflation in Lake zone was largely driven by rising of prices in some food items.

Table 1.3: Annual Average Headline Inflation

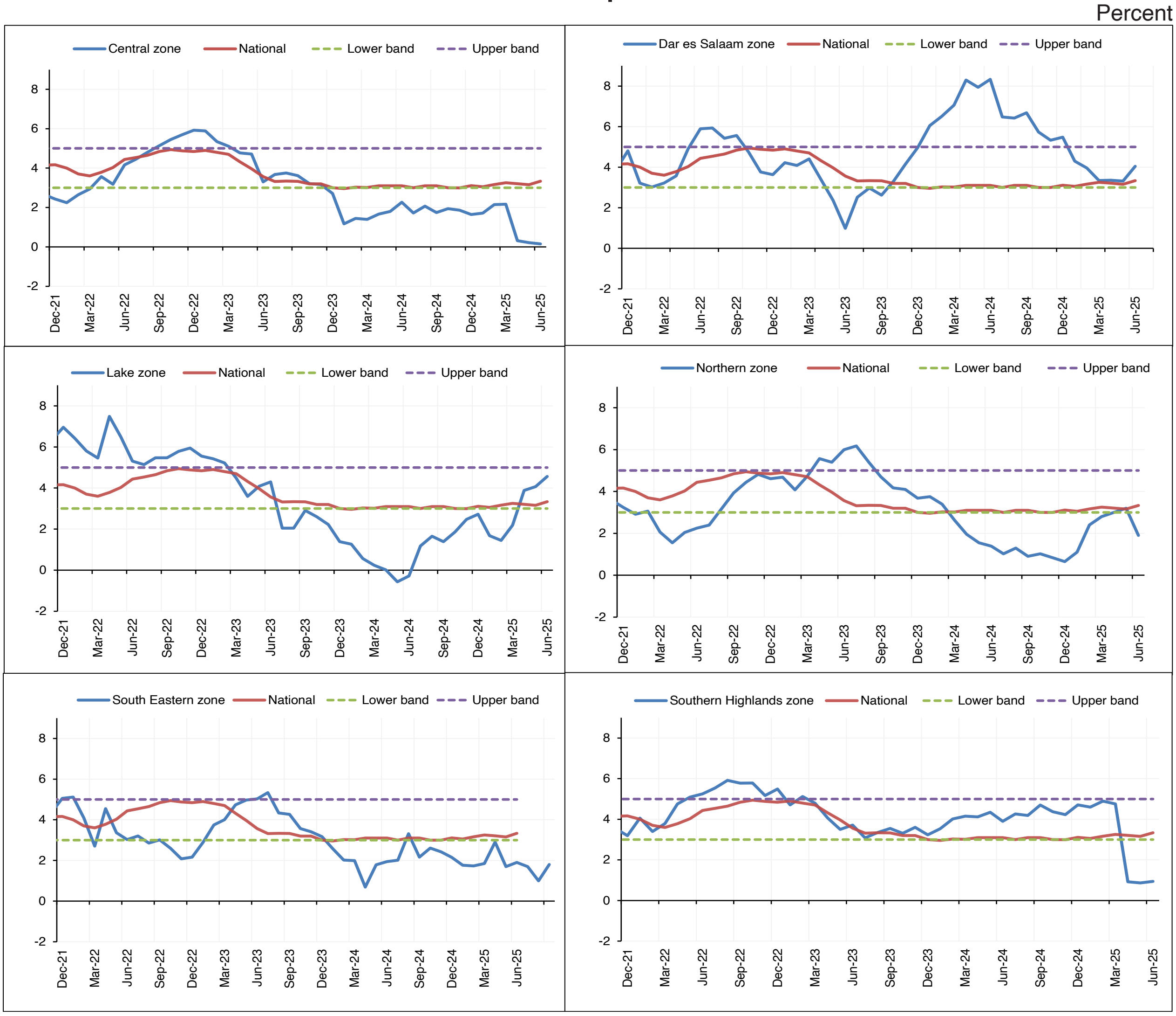
Percent

	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
2020/21	3.3	1.0	2.9	2.3	2.1	6.0	6.6
2021/22	4.0	2.3	3.5	6.7	2.7	3.7	4.2
2022/23	4.6	5.0	4.0	5.0	4.5	3.8	5.0
2023/24	3.1	2.5	5.4	1.2	3.6	2.4	3.7
2024/25	3.1	1.5	4.9	2.4	1.7	2.0	3.6

Source: National Bureau of Statistics

Note: Inflation is computed using different weights across the zones hence simple average inflation of all zones may not be the same as the national inflation

Chart 1.1: Year-on-Year Headline Inflation Developments



Source: National Bureau of Statistics

1.3 Prices of Selected Food Crops

During 2024/25, average wholesale prices of selected food crops exhibited a mixed trend. Prices of rice, wheat, maize and sorghum decreased owing to good harvests in 2023/24 crop season. Meanwhile, prices of millet, round potatoes, and beans increased partly due to demand factors and supply shortages following invasion of pests in millet producing areas and excessive rains during 2023/24 crop season that affected beans production (Table 1.4).

Table 1.4: Average Wholesale Prices of Selected Food Crops

TZS per 100 kg

		Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
2022/23	Beans	268,207.8	244,129.3	254,835.3	274,961.5	280,843.5	231,000.0	258,996.2
	Bulrush millet	115,878.0	93,054.7	n.a	111,816.4	n.a	n.a	106,916.4
	Finger millet	166,537.1	157,246.4	n.a	154,872.9	209,855.3	159,000.0	169,502.3
	Maize	101,337.3	75,644.7	113,838.1	112,198.7	112,079.5	98,000.0	102,183.0
	Round potatoes	136,453.1	69,626.8	99,230.3	96,482.6	112,633.8	85,000.0	99,904.4
	Rice	276,592.5	202,973.0	257,986.9	275,181.3	279,054.6	205,000.0	249,464.7
	Sorghum	98,006.6	104,235.1	147,005.3	102,999.8	178,992.0	150,000.0	130,206.5
	Wheat	192,807.3	153,762.8	n.a	187,976.3	n.a	184,000.0	179,636.6
2023/24	Beans	276,875.9	300,244.3	242,418.4	249,927.6	292,464.3	260,482.7	270,402.2
	Bulrush millet	111,592.6	145,219.6	n.a	114,148.0	n.a	n.a	123,653.4
	Finger millet	139,117.2	186,537.8	n.a	147,491.8	157,471.0	164,719.7	159,067.5
	Maize	74,937.0	92,555.3	85,634.5	88,844.2	86,281.4	74,179.0	83,738.6
	Round potatoes	119,850.4	91,763.8	103,935.6	89,314.5	97,809.3	71,833.4	95,751.2
	Rice	261,695.2	243,127.0	229,676.2	259,074.7	267,631.3	266,483.8	254,614.7
	Sorghum	81,231.1	148,869.6	144,666.4	106,053.9	164,690.7	168,820.6	135,722.0
	Wheat	210,421.2	166,660.1	n.a	158,804.9	n.a	193,519.0	182,351.3
2024/25	Beans	274,960.6	315,951.7	267,357.2	258,508.3	288,323.9	227,127.8	272,038.2
	Bulrush millet	113,508.9	107,838.5	237,753.2	134,396.8	n.a	n.a	148,374.3
	Finger millet	157,275.6	215,043.1	113,128.0	194,400.8	202,227.8	189,339.1	178,569.1
	Maize	68,544.3	84,877.5	67,827.1	86,952.3	70,977.5	75,167.1	75,724.3
	Round potatoes	116,005.6	85,172.8	112,296.0	108,968.9	101,574.3	76,328.7	100,057.7
	Rice	209,885.5	240,430.5	199,052.6	239,916.0	238,215.5	212,311.0	223,301.9
	Sorghum	85,033.3	117,113.2	157,979.0	117,803.4	162,320.1	158,697.2	133,157.7
	Wheat	172,409.5	159,940.7	149,728.8	157,275.5	n.a	180,833.9	164,037.7

Source: Ministry of Industry and Trade, and Regional Authorities
Note: n.a denotes not available

1.4 Fuel Pump Prices

During 2024/25, average retail pump prices of petrol and diesel decreased by 5.5 percent and 8.1 percent, respectively, compared with prices that prevailed in 2023/24 (Table 1.5 and Chart 1.2). This decrease mirrors global market developments, where crude oil prices eased amidst weakened global demand resulting from intermittent tariff implementations and increased supply by non-OPEC members[1].

[1] Non-OPEC countries include the United States, Qatar, Oman, Argentina, Brazil, Colombia, Guyana, Mexico, Azerbaijan, Kazakhstan, Angola and Egypt.

Table 1.5: Average Fuel Pump Prices

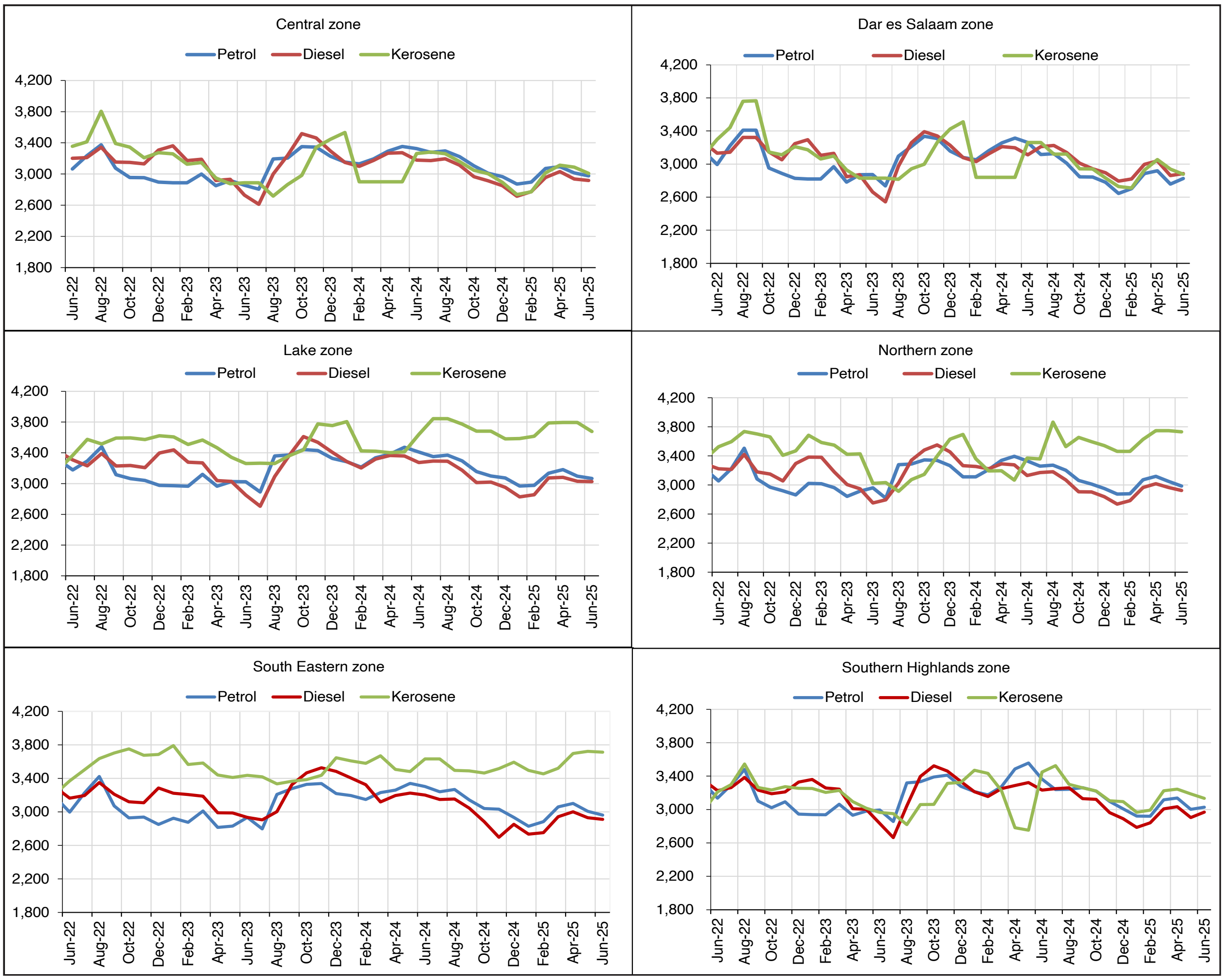
TZS per Littre

Zone	Fuel type	2020/21	2021/22	2022/23	2023/24	2024/25	Percentage change 2023/24 to 2024/25
Central	Petrol	2,012.5	2,664.5	3,060.8	3,214.6	3,066.8	-4.6
	Diesel	1,912.9	2,546.9	3,143.4	3,188.7	2,961.5	-7.1
	Kerosene	1,807.5	2,471.1	3,137.3	3,053.4	3,031.5	-0.7
Dar es Salaam	Petrol	1,935.9	2,595.9	2,986.3	3,165.6	2,984.5	-5.7
	Diesel	1,830.0	2,476.7	3,095.2	3,129.0	2,871.3	-8.2
	Kerosene	1,733.2	2,407.0	3,196.1	3,010.3	2,954.1	-1.9
Lake	Petrol	2,089.1	2,753.8	3,086.8	3,326.5	3,138.1	-5.7
	Diesel	1,990.4	2,638.2	3,216.1	3,293.2	3,048.3	-7.4
	Kerosene	2,001.8	2,644.4	3,518.6	3,496.4	3,648.4	4.3
Northern	Petrol	1,997.7	2,663.4	3,024.3	3,236.6	3,061.7	-5.4
	Diesel	1,902.0	2,557.1	3,163.9	3,258.1	2,955.6	-9.3
	Kerosene	2,207.4	2,535.5	3,522.4	3,256.8	3,610.8	10.9
South Eastern	Petrol	1,966.9	2,618.9	2,985.9	3,220.6	3,041.8	-5.6
	Diesel	1,856.6	2,536.4	3,150.1	3,264.7	2,921.0	-10.5
	Kerosene	1,949.7	2,556.7	3,598.8	3,505.6	3,566.3	1.7
Southern Highlands	Petrol	2,053.3	2,724.8	3,065.1	3,304.7	3,099.3	-6.2
	Diesel	1,954.7	2,600.7	3,193.2	3,240.4	3,013.2	-7.0
	Kerosene	1,935.3	2,520.3	3,219.0	3,137.0	3,188.2	1.6
Average	Petrol	2,030.3	2,692.6	3,048.8	3,267.9	3,088.6	-5.5
	Diesel	1,929.9	2,581.1	3,176.8	3,248.8	2,986.5	-8.1
	Kerosene	1,969.8	2,549.7	3,391.3	3,291.2	3,400.3	3.3

Source: National Bureau of Statistics

Chart 1.2: Fuel Pump Prices

TZS per Litre



Source: National Bureau of Statistics

2.0 FOOD SUPPLY SITUATION

2.1 Food Crop Production and Requirements

According to preliminary estimates by the Ministry of Agriculture, food production during 2024/25 crop season increased by 2.9 percent, to 23,472,202 tonnes from the preceding year (Table 2.1)[2]. Out of the total production, 14,610,032 tonnes were cereals and 8,862,170 tonnes were non-cereals[3]. The increased food production was due to favorable weather, enhanced government initiatives to provide quality seeds and subsidized fertilizers, improved extension services, effective pest and disease control measures, and expansion of cultivated land. Whereas, the cultivated land increased to 11,861,907 hectares in 2024/25 from 11,489,113 hectares in 2023/24. Likewise, usage of subsidized fertilizers increased to 622,054 tonnes from 580,628 tonnes in preceding year. In 2024/25, food production

[2] Wizara ya Kilimo, Taarifa ya Tathmini ya Awali ya Uzalishaji wa Mazao ya Chakula kwa Msimu wa 2024/25 na Upatikanaji wa Chakula Nchini kwa Mwaka 2025/26.

[3] Maize accounted for 45.7 percent and paddy 10.8 percent of the total food production.

exceeded the estimated requirements for 2025/26 by 5,211,050 tonnes, resulting in a food self-sufficiency ratio of 128.5 percent.

Table 2.1: Food Production and Requirements

Tonnes

	Production					Requirements	Surplus (+)/ Deficit (-)	Self-Sufficiency Ratio
	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26		
Central								
Cereals	2,120,452	1,954,253	2,351,245	2,913,493	3,057,638	2,394,458	663,180	127.7
Non-cereals	1,121,753	904,821	1,179,875	1,302,122	1,193,092	1,188,394	4,698	100.4
Total	3,242,205	2,859,074	3,531,120	4,215,615	4,250,730	3,582,852	667,878	118.6
Dar es Salaam								
Cereals	818	773	755	877	1,052	913,048	-911,996	0.1
Non-cereals	8,852	4,221	10,146	6,448	6,525	598,105	-591,580	1.1
Total	9,670	4,994	10,901	7,325	7,577	1,511,153	-1,503,576	0.5
Lake								
Cereals	2,485,281	2,231,341	2,622,972	3,396,450	3,209,645	3,503,980	-294,335	91.6
Non-cereals	3,307,902	3,285,742	3,523,438	3,159,589	3,650,139	1,957,205	1,692,934	186.5
Total	5,793,183	5,517,083	6,146,410	6,556,039	6,859,784	5,461,185	1,398,599	125.6
Nothern								
Cereals	1,491,792	1,012,813	1,074,505	1,405,597	1,762,898	1,720,581	42,317	102.5
Non-cereals	1,080,364	1,302,780	1,324,832	1,361,888	1,208,339	914,331	294,008	132.2
Total	2,572,156	2,315,593	2,399,337	2,767,485	2,971,237	2,634,912	336,325	112.8
South Eastern								
Cereals	1,401,149	1,339,022	1,528,817	1,889,770	1,604,277	1,376,568	227,709	116.5
Non-cereals	1,043,733	930,732	1,208,447	1,006,100	1,247,470	678,283	569,187	183.9
Total	2,444,882	2,269,754	2,737,264	2,895,870	2,851,747	2,054,851	796,896	138.8
South Highlands								
Cereals	2,818,108	2,695,098	3,870,460	4,980,989	4,974,522	2,120,340	2,854,182	234.6
Non-cereals	1,642,806	1,486,697	1,706,521	1,379,992	1,556,605	895,859	660,746	173.8
Total	4,460,914	4,181,794	5,576,982	6,360,981	6,531,127	3,016,199	3,514,928	216.5
National								
Cereals	10,317,600	9,233,300	11,448,754	14,587,176	14,610,032	12,028,975	2,581,057	121.5
Non-cereals	8,205,410	7,914,993	8,953,259	8,216,139	8,862,170	6,232,177	2,629,993	142.2
Total	18,523,010	17,148,292	20,402,014	22,803,315	23,472,202	18,261,152	5,211,050	128.5

Source: Ministry of Agriculture

Note: Self-sufficiency ratio of between 0 and 99 percent implies inadequate food production; 100 and 119 percent, adequate; and 120 percent and above, surplus food production

2.2 Food Stock at National Food Reserve Agency

Food stock held by the National Food Reserve Agency (NFRA) stood at 477,923.3 tonnes, higher than 340,478.9 tonnes recorded in the preceding year (Table 2.2). This performance was attributed to adequate harvests as well as availability of funds for the purchase of food stock from farmers. During the year under review, the Agency purchased 436,381.8 tonnes of maize and released 298,937.4 tonnes to traders and some districts that experienced food shortages. The NFRA also sold maize to neighbouring countries including Zambia and Malawi.

Table 2.2: Stock of Food Held by National Food Reserve Agency

Tonnes

Period	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
2022/23	Central	6,248.8	1,036.5	22,938.0	25,476.8	4,746.5
	Dar es Salaam	21,603.1	0.0	0.0	9,221.9	12,381.1
	Lake	91.1	52.4	27,000.9	21,419.3	5,725.1
	Northern	411.8	1,337.6	24,879.7	23,400.2	3,228.9
	South Eastern	41,313.6	7,098.3	-20,000.0	27,864.1	547.8
	Southern Highlands	71,454.4	10,488.1	-55,143.6	6,763.2	20,035.7
	Total	141,122.8	20,012.8	-325.0	114,145.6	46,665.1
2023/24	Central	4,746.5	43,200.0	-3,020.6	865.4	44,060.5
	Dar es Salaam	12,381.1	5,215.4	3,019.2	921.8	19,693.9
	Lake	5,725.1	4,497.5	0.0	71.5	10,151.1
	Northern	3,228.9	36,599.4	0.0	1,684.6	38,143.7
	South Eastern	547.8	79,054.1	0.0	62.4	79,539.5
	Southern Highlands	20,035.7	128,854.6	0.0	0.1	148,890.2
	Total	46,665.1	297,421.0	-1.4	3,605.8	340,478.9
2024/25	Central	44,060.5	9,250.5	0.0	6,575.6	46,735.3
	Dar es Salaam	19,693.9	18,572.3	0.0	720.2	37,546.0
	Lake	10,151.1	7,270.8	0.0	659.2	16,762.6
	Northern	38,143.7	20,173.5	0.0	48,063.9	10,253.2
	South Eastern	79,539.6	118,638.8	0.0	80,904.0	117,274.4
	Southern Highlands	148,890.2	262,475.9	0.0	162,014.4	249,351.7
	Total	340,478.9	436,381.8	0.0	298,937.4	477,923.3

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit; *, positive number means net transfer in, and negative number means net transfer out.

3.0 SECTORAL PERFORMANCE

3.1 Agriculture

3.1.1 Cash Crop Procurement

The volume of major cash crops procured during 2024/25 crop season revealed mixed performance (Table 3.1). Whilst the volumes of procured cashewnuts, sisal, and coffee increased, those of cotton, tobacco, and tea declined respectively. The significant increase in cashewnut procured was associated with favorable weather conditions, provision of subsidized pesticide, enhanced extension services as well as sale of cashewnuts through online trading system (Tanzania Mercantile Exchange). Moreover, sisal and coffee increased by 39.2 percent and 4.2 percent, respectively, largely due to heightened global demand. Conversely, the decrease in volume of procured seed cotton and tobacco was partly explained by low harvests on account of excessive rainfall that affected the crops while procurement of tea was affected by weak global demand.

Table 3.1: Cash Crops Procurement

Tonnes

Year	Crops	Central	Lake	Northern	South Eastern	Southern Highlands	Total
2022/23r	Sisal	2,985.0	8,612.9	32,295.6	539.2	N/A	44,432.6
	Coffee	N/A	48,958.8	5,326.1	12,987.7	14,030.7	81,303.3
	Cotton	17,970.5	150,244.2	186.8	188.9	5,441.0	174,031.4
	Tobacco	26,193.0	10,174.6	N/A	354.2	16,591.0	53,312.8
	Tea	N/A	35.3	4,459.1	N/A	22,259.2	26,753.6
	Cashewnut	201.2	10.0	378.9	188,411.4	62.2	189,063.7
2023/24r	Sisal	2,792.5	20,109.2	28,301.2	609.7	N/A	51,812.6
	Coffee	N/A	31,851.3	5,078.3	19,431.4	12,989.0	69,350.0
	Cotton	38,363.2	235,467.7	48.6	361.1	7,648.9	281,889.5
	Tobacco	98,491.5	24,421.6	N/A	2,004.7	30,168.2	155,086.0
	Tea	N/A	110.7	3,574.3	N/A	17,377.5	21,062.5
	Cashewnut	189.5	0.0	0.0	244,607.4	0.0	244,797.0
2024/25p	Sisal	4,556.5	16,785.8	49,658.9	1,407.9	N/A	72,409.1
	Coffee	N/A	29,347.8	4,948.4	22,688.8	15,272.1	72,257.0
	Cotton	30,948.6	114,767.6	415.2	112.6	3,117.4	149,361.4
	Tobacco	62,730.9	21,592.8	N/A	1,665.9	31,474.7	117,464.2
	Tea	N/A	11.8	2,178.3	N/A	14,077.1	16,267.1
	Cashewnut	981.1	24.2	2,004.1	525,187.1	67.4	528,263.8

Source: Tanzania Coffee Board; Tanzania Cotton Board; Tanzania Tobacco Board; Cashewnut Board of Tanzania; Tea Board of Tanzania; and Tanzania Sisal Board

Note: N/A denotes not applicable; r, revised data; and p, provisional data

3.1.2 Livestock Trade

The value of livestock traded in registered markets improved across all zones relative to the preceding year, except for South Eastern zone. The improved performance was mainly associated with increased domestic and external demand. The value of livestock traded grew by 23.5 percent to TZS 3,009.6 billion, with cattle accounting for 88.5 percent (Table 3.2). Central zone accounted for the largest share of the total value of livestock traded at 31.3 percent, followed by Lake and Northern zone at 22.0 percent and 21.2 percent, respectively.

Table 3.2: Livestock Sold in Registered Markets

Year	Livestock	Unit	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
2022/23	Cattle	Head	814,294	202,677	743,181	605,916	203,661	223,044	2,792,774
		Value	568,559.9	344,550.9	393,133.7	327,628.5	135,923.1	137,726.9	1,907,523.0
	Goats	Head	543,576	124,639	670,485	600,014	89,420	58,214	2,086,348
		Value	42,224.8	24,927.8	29,365.0	67,855.5	7,192.2	5,102.5	176,667.8
	Sheep	Head	136,226	24,353	194,120	346,130	18,157	15,003	733,989
		Value	8,432.2	2,313.5	9,952.2	25,867.0	1,625.5	1,376.8	49,567.3
	Total	Value	619,216.9	371,792.2	432,450.9	421,351.0	144,740.8	144,206.2	2,133,758.1
2023/24[r]	Cattle	Head	835,164	253,400	981,204	643,139	194,051	257,879	3,164,837
		Value	607,340.0	329,905.7	482,861.0	400,096.5	137,461.8	184,727.4	2,142,392.3
	Goats	Head	567,276	119,242	537,383	748,963	90,142	60,467	2,123,473
		Value	49,111.6	22,606.3	37,635.5	90,382.3	8,539.3	6,681.1	214,956.1
	Sheep	Head	190,825	12,821	268,827	583,078	25,573	18,085	1,099,209
		Value	13,426.1	1,937.0	16,958.3	44,190.7	2,373.7	1,565.5	80,451.3
	Total	Value	669,877.7	354,449.0	537,454.8	534,669.6	148,374.7	192,974.0	2,437,799.8
2024/25[p]	Cattle	Head	1,041,413	207,299	1,242,933	623,883	180,700	251,100	3,547,328
		Value	851,099.2	377,599.2	572,910.2	519,160.9	137,825.7	204,791.0	2,663,386.0
	Goats	Head	688,403	98,527	799,594	736,734	67,278	69,255	2,459,791
		Value	66,991.8	22,844.1	54,538.4	79,742.4	6,618.0	7,943.8	238,678.5
	Sheep	Head	273,497	38,626	425,947	421,157	27,223	19,004	1,205,453
		Value	23,412.6	7,095.9	33,393.5	38,979.6	2,785.9	1,909.2	107,576.7
	Total	Value	941,503.5	407,539.2	660,842.1	637,883.0	147,229.5	214,643.9	3,009,641.2
Percentage share, 2024/25			31.3	13.5	22.0	21.2	4.9	7.1	100.0
Percentage change, 2023/24 to 2024/25			40.5	15.0	23.0	19.3	-0.8	11.2	23.5

Source: Regional Administrative Secretary Offices, and Ministry of Livestock and Fisheries
Note: p denotes provisional data; r, revised data; and values are in millions of TZS.

3.1.3 Hides and Skins

The value of raw hides and skins traded increased by 68.5 percent to TZS 11,498.9 million in 2024/25 from the amount traded in the preceding year. The performance was mainly associated with increased demand from local industries and West African countries. Cattle hides remained dominant, accounting for 86 percent of the total value. Lake and Northern zones had the largest share of the total value of hides and skins traded in the review period (Table 3.3).

Table 3.3 Hides and Skins

Year	Livestock	Unit	Central	Dar es Salaam	Lake	Northern	South Eastern	Total
2022/23	Cattle	Piece	341,232	282,132	432,732	868,869	74,780	1,924,965
		Value	1,037.5	1,354.2	2,287.2	1,337.9	208.5	6,016.8
	Goats	Piece	165,881	64,152	232,982	106,796	46,410	569,810
		Value	142.0	51.3	188.0	71.0	28.1	452.2
	Sheep	Piece	51,367	20,846	57,837	44,783	7,942	174,832
		Value	40.0	13.5	15.9	27.2	5.2	96.6
	Total	Value	1,219.5	1,419.1	2,491.1	1,436.0	241.8	6,565.6
2023/24[r]	Cattle	Piece	329,733	280,808	526,016	441,268	83,286	1,577,825
		Value	943.4	1,263.6	2,469.8	1,193.0	241.0	5,869.7
	Goats	Piece	187,889	79,859	248,014	104,398	49,091	620,160
		Value	177.2	67.9	172.6	118.9	38.3	536.6
	Sheep	Piece	93,334	24,831	64,409	61,814	8,416	244,387
		Value	74.4	17.4	10.8	27.9	9.0	130.5
	Total	Value	1,195.0	1,348.9	2,653.1	1,339.8	288.3	6,825.1
2024/25[p]	Cattle	Piece	387,640	289,868	995,010	430,903	88,635	2,103,420
		Value	1,337.2	1,449.3	4,980.8	2,118.1	312.8	9,885.4
	Goats	Piece	298,173	77,853	237,635	199,509	40,649	813,170
		Value	338.1	155.7	197.2	364.8	37.5	1,055.8
	Sheep	Piece	115,391	26,289	42,340	56,903	22,646	240,923
		Value	93.1	26.3	16.2	49.6	22.3	185.2
	Total	Value	1,768.4	1,631.3	5,194.1	2,532.5	372.6	11,498.9
Percentage share, 2024/25			15.4	14.2	45.2	22.0	3.2	100.0
Percentage change, 2023/24 to 2024/25			48.0	20.9	95.8	89.0	29.2	68.5

Source: Regional Administrative Secretary Offices, and Ministry of Livestock and Fisheries
Note: p denotes provisional data; r, revised data; and values are in millions of TZS

3.1.4 Fish Trade

The value of fish sold in registered markets decreased slightly to TZS 637 billion in 2024/25 from the preceding year (Table 3.4). All zones recorded decrease in quantity of traded fish save for Central and Lake zones. The decrease in Dar es Salaam, Northern and South Eastern zones was associated with unfavourable weather conditions, especially strong winds in the Indian Ocean, which disrupted fishing activities. In the Lake zone, the increase in value was mainly supported by measures taken by the Government to curb illegal fishing while in the Central zone, the increase was due to commencement of fish harvesting at Muyanji dam aquaculture project. As a result, Lake zone accounted for the largest share of total value of fish sold at 40.9 percent, followed by South Eastern and Dar es Salaam zones.

Table 3.4: Fish Sold in Registered Markets

Zone	Unit	2020/21	2021/22	2022/23	2023/24[r]	2024/25[p]	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Central	Tonnes	654.4	226.4	543.2	534.2	3,802.9	---	4.0
	Value	3.1	1.3	5.1	5.2	43.8	---	6.9
Dar es Salaam	Tonnes	15,481.9	18,397.6	25,136.7	23,696.8	21,500.3	-9.3	22.7
	Value	56.1	59.7	102.0	163.0	74.5	-54.3	11.7
Lake	Tonnes	25,448.1	28,448.9	27,548.6	22,344.1	23,298.7	4.3	24.6
	Value	223.6	292.1	221.7	221.3	260.6	17.7	40.9
Northern	Tonnes	6,399.8	14,523.5	11,759.2	10,649.7	9,294.8	-12.7	9.8
	Value	26.1	41.9	41.8	55.9	51.6	-7.8	8.1
South Eastern	Tonnes	19,219.6	16,243.5	26,049.8	26,230.3	23,908.9	-8.9	25.2
	Value	66.4	75.2	130.1	152.1	146.3	-3.8	23.0
Southern Highlands	Tonnes	12,345.2	14,837.2	14,413.4	13,083.0	13,074.3	-0.1	13.8
	Value	67.5	66.6	65.1	58.4	60.2	3.0	9.4
	Tonnes	79,549.0	92,677.0	105,450.9	96,538.2	94,879.9	-1.7	100.0
Total	Value	442.7	536.8	565.8	656.1	637.0	-2.9	100.0

Source: Regional Administrative Secretary Offices

Note: r, denotes revised data; p, provisional data and "---", change that exceeds 100 percent; and values are in billions of TZS

3.1.5 Forest Products Trade

The value of forest products traded grew by 3.0 percent to TZS 1,097.2 billion in 2024/25 from the value traded in the preceding year, mostly driven by poles, logs and charcoal (Table 3.5). High demand and close supervision in harvesting and marketing of forest products contributed to this performance. All zones recorded an increase in the value of forest products, with Southern Highlands zone maintaining its dominance, accounting for 95.4 percent of the total value. Timber continued to account for largest share of total value of forest products at 63.1 percent followed by poles at 25.8 percent.

Table 3.5: Value of Forest Products

Millions of TZS

Year	Product	Central	Lake	Northern	South Eastern	Southern Highlands	Total
2022/23	Logs	2,195.3	471.9	n.a	5,699.2	n.a	8,366.4
	Timber	652.3	342.7	56,730.3	1,512.4	568,615.6	627,853.4
	Charcoal	1,793.0	985.6	n.a	9,721.6	n.a	12,500.2
	Fire wood	52.7	38.8	n.a	505.5	n.a	597.0
	Poles	7.8	39.4	3,220.1	144.9	221,903.7	225,315.9
	Wood for furniture	534.3	n.a	n.a	580.3	n.a	1,114.6
	Honey and wax	188.0	32.6	n.a	n.a	n.a	220.6
	Others	32.8	n.a	1,437.9	155.0	77,561.0	79,186.7
	Total	5,456.2	1,911.0	61,388.3	18,318.9	868,080.4	955,154.8
2023/24[r]	Logs	2,934.7	840.6	158.9	6,310.3	n.a	10,244.5
	Timber	1,541.1	625.0	386.1	203.7	729,191.5	731,947.4
	Charcoal	5,287.4	1,478.8	3,791.1	12,410.0	n.a	22,967.3
	Fire wood	81.6	6.2	132.6	458.1	n.a	678.5
	Poles	47.2	44.7	917.9	141.1	256,151.9	257,302.8
	Wood for furniture	377.5	n.a	0.0	725.0	n.a	1,102.5
	Honey and wax	191.7	76.0	5.8	n.a	n.a	273.5
	Others	286.2	n.a	7.9	212.2	40,752.5	41,258.8
	Total	10,747.3	3,071.4	5,400.4	20,460.3	1,026,095.9	1,065,775.3
2024/25[p]	Logs	4,505.6	1,414.5	269.8	7,572.8	n.a	13,762.6
	Timber	3,882.3	1,272.3	273.6	595.6	686,465.8	692,489.6
	Charcoal	4,600.2	1,713.9	5,738.0	14,917.0	n.a	26,969.2
	Fire wood	64.0	2.9	205.4	533.7	n.a	806.1
	Poles	95.4	27.4	27.2	247.1	282,861.7	283,258.8
	Wood for furniture	29.8	n.a	7.4	1,719.9	n.a	1,757.0
	Honey and wax	171.1	23.0	38.0	69.1	n.a	301.3
	Others	248.2	n.a	358.9	n.a	77,273.5	77,880.5
	Total	13,596.6	4,454.1	6,918.3	25,655.3	1,046,600.9	1,097,225.2
Percentage share, 2024/25		1.2	0.4	0.6	2.3	95.4	100.0
Percentage change, 2023/24 to 2024/25		26.5	45.0	28.1	25.4	2.0	3.0

Source: Tanzania Forest Services Agency

Note: p denotes provisional data; n.a, not available; and r, revised data

3.2 Manufacturing

Value of selected manufactured products increased by 10 percent to TZS 18,523.1 billion from the amount recorded in the preceding year, with improvement observed in all zones except for Dar es Salaam (Table 3.6a and Table 3.6b). The increase was driven by beverages, cement, rolled steel, plastic articles, textile and wheat flour, which altogether accounted for 62.3 percent of the total value. Improvement in industrial production was largely due to increased domestic and external demand of manufactured commodities. Despite the decrease in value, Dar es Salaam zone continued to account for the largest share of the total value of manufactured goods at 40.8 percent, followed by South Eastern zone at 20.6 percent (Chart 3.1).

Table 3.6a: Value of Selected Manufactured Products

Billions of TZS

Commodity	2020/21	2021/22	2022/23	2023/24^r	2024/25^p	Percentage change, 2023/24 to 2024/25	Contribution to growth, 2024/25	Percentage share, 2024/25
Total value	10,622.9	12,656.6	13,763.1	16,845.7	18,523.1	10.0		100.0
o/w: Beverages	2,158.5	2,551.0	2,857.0	3,782.8	4,810.4	27.2	61.3	26.0
Cement	1,201.0	1,251.9	1,640.3	2,122.7	2,289.5	7.9	9.9	12.4
Rolled steel	672.6	1,085.7	1,082.7	1,149.0	1,398.2	21.7	14.9	7.5
Plastic articles	230.1	238.6	209.6	341.7	1,156.0	---	48.5	6.2
Textiles	268.7	395.6	345.3	540.7	951.0	75.9	24.5	5.1
Wheat flour	769.9	833.5	1,155.2	1,060.1	939.8	-11.4	-7.2	5.1
Sugar	707.4	803.3	771.5	923.6	796.3	-13.8	-7.6	4.3
Soap and toilet detergents	512.9	481.7	387.6	560.5	477.9	-14.7	-4.9	2.6
Vegetable oils and fats	588.8	636.7	628.5	651.2	463.0	-28.9	-11.2	2.5
Cigarettes	366.5	507.3	704.8	266.7	424.4	59.1	9.4	2.3
Ceramics	258.8	339.1	358.7	447.6	406.7	-9.1	-2.4	2.2
Mattresses	205.3	260.9	285.2	361.5	360.4	-0.3	-0.1	1.9
Corrugated iron sheets	408.2	449.2	500.4	290.8	154.5	-46.9	-8.1	0.8

Source: National Bureau of Statistics and respective industries

Note: o/w denotes of which; r, revised data; and p, provisional data and "---", change that exceeds 100 percent

Table 3.6b: Value of Manufactured Products by Zone

Billions of TZS

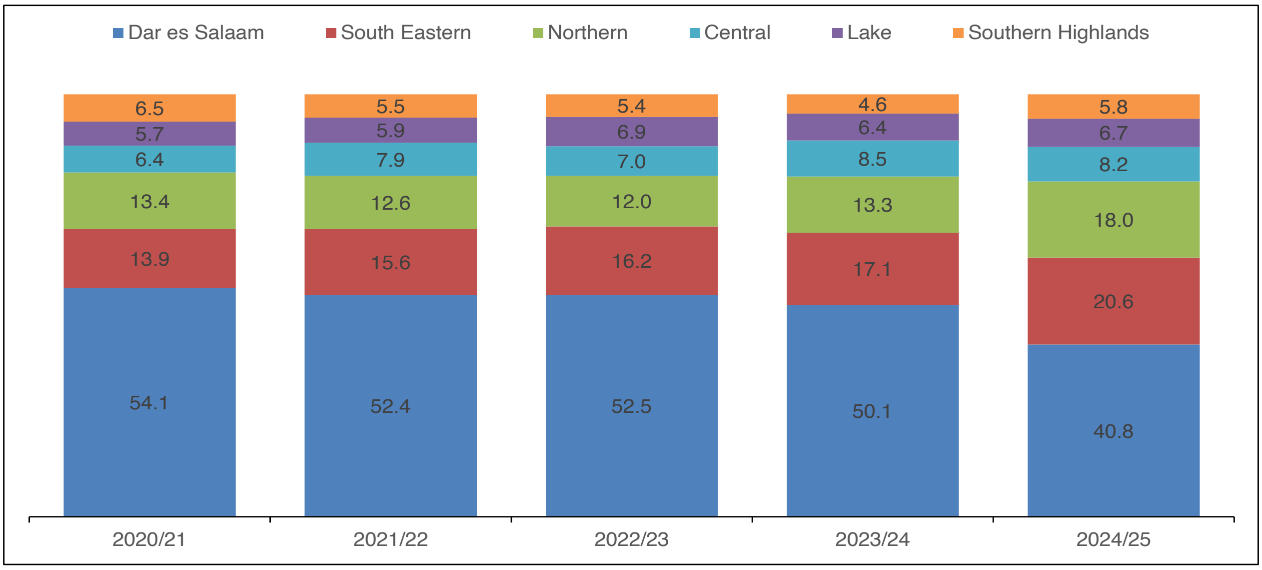
Zone	2020/21	2021/22	2022/23	2023/24^r	2024/25^p	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Central	677.4	995.5	958.3	1,435.3	1,518.1	5.8	8.2
Dar es Salaam	5,749.8	6,634.0	7,229.4	8,439.2	7,550.5	-10.5	40.8
Lake	600.2	750.7	955.7	1,077.5	1,236.9	14.8	6.7
Northern	1,425.5	1,594.5	1,647.6	2,237.0	3,335.0	49.1	18.0
South Eastern	1,478.7	1,979.5	2,228.7	2,886.7	3,809.9	32.0	20.6
Southern Highlands	691.4	702.4	743.5	770.0	1,072.6	39.3	5.8
Total	10,622.9	12,656.6	13,763.1	16,845.7	18,523.1	10.0	100.0

Source: National Bureau of Statistics and respective industries

Note: r denotes revised data; and p, provisional data

Charts 3.1: Value of Manufactured Products by Zone

Percentage share



Source: National Bureau of Statistics and respective industries

3.3 Mining

The value of mineral recovery increased by 27.6 percent to USD 4,070.2 million in 2024/25 from the amount recorded in the preceding year, mainly driven by gold and building materials (Table 3.7a). Mineral recovery in all zones improved, save for South Eastern and Southern Highlands zones. The value of gold, which contributed to 96 percent of the total, increased due to price and quantity effects. The increased gold price was underpinned by the rise in the global demand for safe-haven, linked to geopolitical risks during the year and uncertainties related to trade tensions. In terms of share, Lake zone continued to account for the largest share of 67.9 percent, followed by Southern Highlands zone with 11.3 percent (Table 3.7b).

Table 3.7a: Value of Selected Mineral Recovery by Type

Millions of USD

Mineral Type	2021/22	2022/23	2023/24r	2024/25p	Percentage change, 2023/24 to 2024/25	Contribution to growth, 2024/25	Percentage share, 2024/25
Gold	2,201.2	2,491.9	2,552.0	3,396.0	33.1	96.0	83.4
Coal	213.8	438.4	313.7	287.0	-8.5	-3.0	7.1
Building materials	99.5	107.0	112.8	143.9	27.5	3.5	3.5
Diamond	76.0	45.0	47.4	61.6	29.8	1.6	1.5
Limestone	16.2	28.7	37.9	46.7	23.1	1.0	1.1
Industrial minerals	27.0	34.0	32.1	36.2	12.8	0.5	0.9
Graphite	0.0	0.1	9.3	29.7	---	2.3	0.7
Gemstones	23.6	51.2	24.8	27.7	11.8	0.3	0.7
Gypsum	28.5	15.9	18.2	12.5	-31.6	-0.7	0.3
Tanzanite	8.6	10.2	9.1	9.9	8.7	0.1	0.2
Salt	6.7	9.3	5.5	4.8	-11.3	-0.1	0.1
Nickel	0.0	7.8	10.2	1.8	-82.7	-1.0	0.0
Others	9.3	16.8	17.6	12.5	-29.2	-0.6	0.3
Total	2,710.2	3,256.4	3,190.6	4,070.2	27.6	100.0	100.0

Source: Mining Commission

Note: r denotes revised data; p, provisional data; and "---", change that exceeds 100 percent

Table 3.7b: Value of Mineral Recovery by Zone

Millions of USD

Zone	2021/22	2022/23	2023/24r	2024/25p	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Central	114.2	148.1	206.2	283.0	37.3	7.0
Lake	1,826.6	1,924.8	1,964.2	2,764.5	40.7	67.9
Northern	81.0	96.6	107.8	169.6	57.2	4.2
South Eastern	317.2	573.6	437.2	392.2	-10.3	9.6
Southern Highlands	371.2	513.3	475.2	461.0	-3.0	11.3
Total	2,710.2	3,256.4	3,190.6	4,070.2	27.6	100.0

Source: Mining Commission

Note: r denotes revised data; and p, provisional data

Value of minerals traded in registered market centres rose by 60.8 percent to TZS 3,946.5 billion from the amount registered in the preceding year, with all zones recording improvement (Table 3.8). Gold continued to account for the largest share at 97.2 percent of the total value of minerals.

Table 3.8: Value of Minerals Sold at Market Centres

Millions of TZS

Year	Mineral type	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
2022/23	Gold	162,728.6	3,522.1	1,337,938.5	13,794.7	23,863.5	637,372.7	2,179,220.1
	Tanzanite	0.0	5,424.6	0.0	13,895.4	0.0	0.0	19,320.1
	Diamond	0.0	0.0	9,747.8	0.0	0.0	0.0	9,747.8
	Tin	0.0	0.0	16,548.7	0.0	0.0	0.0	16,548.7
	Gemstone	26,164.1	235.6	0.0	27,321.0	6,254.8	0.0	59,975.5
	Total	188,892.7	9,182.3	1,364,235.0	55,011.2	30,118.3	637,372.7	2,284,812.2
2023/24r	Gold	164,284.9	5,613.3	1,414,624.8	16,724.8	39,287.4	690,156.8	2,330,692.0
	Tanzanite	0.0	5,283.3	0.0	11,254.7	0.0	0.0	16,538.0
	Diamond	0.0	0.0	1,219.2	0.0	0.0	0.0	1,219.2
	Tin	0.0	0.0	18,638.6	0.0	0.0	0.0	18,638.6
	Gemstone	34,493.9	2,585.1	0.0	42,583.6	7,758.8	0.0	87,421.4
	Total	198,778.8	13,481.7	1,434,482.5	70,563.0	47,046.3	690,156.8	2,454,509.2
2024/25p	Gold	278,676.0	23,970.4	2,415,986.3	20,353.0	51,677.5	1,046,976.1	3,837,639.3
	Tanzanite	0.0	3,713.8	0.0	10,895.0	0.0	0.0	14,608.7
	Diamond	0.0	0.0	6,158.1	0.0	0.0	0.0	6,158.1
	Tin	0.0	0.0	19,747.5	0.0	0.0	0.0	19,747.5
	Gemstone	14,677.2	1,035.5	0.0	45,626.5	6,995.2	0.0	68,334.4
	Total	293,353.2	28,719.7	2,441,891.9	76,874.4	58,672.7	1,046,976.1	3,946,488.0
Percentage share, 2024/25		7.4	0.7	61.9	1.9	1.5	26.5	100.0
Percentage change, 2023/24 to 2024/25		47.6	113.0	70.2	8.9	24.7	51.7	60.8

Source: Mining Commission

Note: p denotes, provisional data; and r, revised data

3.4 Tourism

Number of visitors to national parks and Ngorongoro Conservation Area grew by 15.7 percent to 2,531,956, with non-resident visitors accounting for 67.3 percent of the total (Table 3.9a). As a result, tourism earnings rose by 20.5 percent to TZS 761.1 billion (Table 3.9b). This performance was backed by government and private sector initiatives to promote tourism. Northern zone continued to dominate, accounting for 67.9 percent of total visitors and 60.2 percent of the total earnings.

Table 3.9.a: Number of Visitors to National Parks

National Park	Visitors	2020/21	2021/22	2022/23	2023/24[r]	2024/25[p]	Percentage change, 2023/24 to 2024/25
Central	Resident	35,881	49,959	70,271	54,086	88,485	63.6
	Non-resident	15,360	25,014	45,172	74,690	99,187	32.8
	Total	51,241	74,973	115,443	128,776	187,672	45.7
Lake	Resident	155,467	262,615	256,273	133,849	147,627	10.3
	Non-resident	49,740	208,922	269,224	328,147	375,345	14.4
	Total	205,207	471,537	525,497	461,996	522,972	13.2
Northern	Resident	279,318	444,598	688,101	450,829	549,685	21.9
	Non-resident	165,637	406,273	744,110	1,051,370	1,168,400	11.1
	Total	444,955	850,871	1,432,211	1,502,199	1,718,085	14.4
South Eastern	Resident	5,205	14,404	44,249	21,923	24,856	13.4
	Non-resident	1,739	11,592	42,373	48,611	51,611	6.2
	Total	6,944	25,996	86,622	70,534	76,467	8.4
Southern Highlands	Resident	12,644	15,510	16,528	15,637	16,371	4.7
	Non-resident	3,581	6,453	11,210	9,606	10,389	8.2
	Total	16,225	21,963	27,738	25,243	26,760	6.0
Total	Resident	488,515	787,086	1,075,422	676,324	827,024	22.3
	Non-resident	236,057	658,254	1,112,089	1,512,424	1,704,932	12.7
	Total	724,572	1,445,340	2,187,511	2,188,748	2,531,956	15.7

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority

Note: p denotes provisional data; and r, revised data

Table 3.9.b: Earnings from National Parks

Millions of TZS

National Park	Fees	2020/21	2021/22	2022/23	2023/24[r]	2024/25[p]	Percentage change, 2023/24 to 2024/25
Central	Entry fee	1,110.3	1,770.2	3,707.7	5,461.9	7,727.3	41.5
	Resident	142.9	190.2	1,156.6	210.3	363.4	72.8
	Non-resident	967.5	1,580.0	2,551.1	5,251.6	7,363.8	40.2
	Other fees	847.6	1,138.0	1,372.2	1,542.0	2,574.9	67.0
	Total	1,958.0	2,908.2	5,079.9	7,003.9	10,302.2	47.1
Lake	Entry fee	12,140.9	66,847.3	86,783.0	112,602.1	139,609.8	24.0
	Resident	840.2	1,645.6	1,765.4	817.2	1,079.8	32.1
	Non-resident	11,300.7	65,201.7	85,017.6	111,784.9	138,530.0	23.9
	Other fees	13,144.3	62,348.3	82,608.6	100,989.0	129,917.6	28.6
	Total	25,285.2	129,195.6	169,391.6	213,591.1	269,527.4	26.2
Northern	Entry fee	72,858.9	149,822.3	216,760.0	221,547.0	248,916.3	12.4
	Resident	24,375.9	21,393.9	68,850.2	2,876.5	7,049.7	---
	Non-resident	48,483.0	128,428.5	147,909.8	218,670.5	241,866.6	10.6
	Other fees	-	-	55,105.9	171,382.9	209,465.6	22.2
	Total	72,858.9	149,822.3	271,865.9	392,929.9	458,381.9	16.7
South Eastern	Entry fee	235.7	1,811.1	8,600.3	8,983.5	10,140.1	12.9
	Resident	21.7	62.4	1,307.9	141.4	198.1	40.1
	Non-resident	214.0	1,748.7	7,292.4	8,842.0	9,942.0	12.4
	Other fees	357.9	1,171.1	5,098.5	4,583.8	6,293.9	37.3
	Total	593.6	2,982.2	13,698.8	13,567.3	16,434.0	21.1
Southern Highlands	Entry fee	440.8	872.5	2,521.6	1,540.7	1,727.3	12.1
	Resident	68.6	70.4	57.3	73.3	73.1	-0.4
	Non-resident	372.1	802.1	2,464.3	1,467.4	1,654.2	12.7
	Other fees	1,948.5	3,758.9	1,707.7	2,793.3	4,687.6	67.8
	Total	2,389.2	4,631.4	4,229.3	4,334.0	6,414.9	48.0
Total	Entry fee	86,786.5	221,123.4	318,372.6	350,135.1	408,120.8	16.6
	Resident	25,449.3	23,362.5	73,137.4	4,118.8	8,764.1	112.8
	Non-resident	61,337.3	197,760.9	245,235.2	346,016.4	399,356.7	15.4
	Other fees	16,298.3	68,416.3	145,892.9	281,291.1	352,939.6	25.5
	Total	103,084.8	289,539.7	464,265.4	631,426.2	761,060.3	20.5

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority

Note: p denotes provisional data; and r, revised data; and "---", change that exceeds 100 percent

Performance of museums improved relative to the preceding year with the number of visitors and earnings increasing by 30.6 percent and 27.8 percent, respectively (Table 3.10). This improvement signals progress in the diversification of Tanzania's tourism products. The increase in number of visitors were observed in all zones except for South Eastern zone. Dar es Salaam zone continued to account for the largest share of both number of visitors and earnings at 73.9 percent and 84.2 percent, respectively.

Table 3.10: Earnings and Number of Visitors to Museums

Zones		2021/22	2022/23	2023/24r	2024/25p	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Dar es Salaam	Number of visitors	54,504	55,509	78,008	106,775	36.9	73.9
	Millions of TZS	411.1	709.5	626.5	908.0	44.9	84.2
Lake	Number of visitors	6,061	7,906	7,380	8,747	18.5	6.1
	Millions of TZS	34.0	38.3	70.1	3.7	-94.7	0.3
Northern	Number of visitors	9,328	6,886	18,146	23,957	32.0	16.6
	Millions of TZS	43.1	41.4	123.5	149.9	21.4	13.9
South Eastern	Number of visitors	4,374	7,448	7,159	5,035	-29.7	3.5
	Millions of TZS	53.2	53.8	23.5	17.1	-27.2	1.6
Total	Number of visitors	74,267	77,749	110,693	144,514	30.6	100.0
	Millions of TZS	541.3	843.0	843.6	1,078.5	27.8	100.0

Source: National Museum of Tanzania
Note: r denotes revised data and p, provisional data

3.5 Energy

Domestic power generation grew by 19.5 percent to 12,728.8 Gigawatt hours (GWh) from the quantity generated in 2023/24 due to expansion of economic activities and rural electrification (Table 3.11 and Table 3.12). The notable growth was observed in South Eastern and Lake zones due to the operationalization of Julius Nyerere Hydroelectric Power Plant (JNHPP) and Rusumo hydroelectric power plants, respectively. Electricity generation in Dar es Salaam zone declined as a result of substitution of sources of electricity usage from thermal to hydro power source from JNHPP. At the same time a decrease in Northern, Central and Southern Highlands zones was associated with ongoing rehabilitation at Hale, Kidatu, Kihansi and Mtera power stations.

Table 3.11: Electricity Generation

Megawatts hour

Zone	2020/21	2021/22	2022/23	2023/24r	2024/25p	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Generated domestically							
Central	1,927,166.3	1,900,904.0	1,816,246.2	1,677,704.4	1,693,306.6	0.9	13.3
Dar es Salaam	4,731,717.4	5,928,995.1	6,616,379.3	6,800,215.5	4,201,253.2	-38.2	33.0
Lake	59,209.0	69,181.0	54,032.6	264,230.8	175,082.1	-33.7	1.4
Northern	533,173.5	303,606.4	208,785.9	448,240.1	399,569.1	-10.9	3.1
South Eastern	133,946.0	146,208.4	158,064.3	981,656.9	5,834,799.9	---	45.8
Southern Highlands	651,568.7	633,902.4	561,554.9	478,209.0	424,820.9	-11.2	3.3
Total	8,036,780.9	8,982,797.2	9,415,063.4	10,650,256.6	12,728,831.8	19.5	100.0
Imported							
Uganda	88,794.0	73,983.0	116,832.2	153,809.8	190,886.1	24.1	58.8
Kenya	0.0	0.0	0.0	0.0	61,994.9		19.1
Zambia	36,709.5	40,029.8	50,901.8	59,803.8	71,622.5	19.8	22.1
Total	125,503.5	114,012.8	167,734.0	213,613.6	324,503.4	51.9	100.0
Grand total	8,162,284.4	9,096,810.0	9,582,797.4	10,863,870.2	13,053,335.2	20.2	

Source: Tanzania Petroleum Development Corporation and Tanzania Electric Supply Company
Note: p, denotes provisional data, r, revised data; and "---", change that exceeds 100 percent

Table 3.12: Electricity Generation by Source

Megawatts hour

Year	Source	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
2022/23[r]	Generated by TANESCO plants	1,811,557.1	5,204,883.9	54,032.6	197,571.2	128,119.6	538,612.6	7,934,777.1
	Hydro	1,809,932.7	N/A	N/A	193,672.0	N/A	523,275.0	2,526,879.6
	Thermal	1,624.5	5,204,883.9	54,032.6	3,899.2	128,119.6	15,337.6	5,407,897.5
	Generated by private plants	4,689.1	1,411,495.4	0.0	11,214.8	29,944.7	22,942.4	1,480,286.3
	Hydro	4,689.1	N/A	N/A	1,468.5	29,944.7	15,260.3	51,362.5
	Thermal	N/A	1,411,495.4	N/A	9,746.3	N/A	7,682.1	1,428,923.8
	Total	1,816,246.2	6,616,379.3	54,032.6	208,785.9	158,064.3	561,554.9	9,415,063.4
	Imported	N/A	N/A	116,832.2	0.0	N/A	50,901.8	167,734.0
	Grand total	1,816,246.2	6,616,379.3	170,864.8	208,785.9	158,064.3	612,456.8	9,582,797.4
2023/24[r]	Generated by TANESCO plants	1,826,553.8	5,401,035.5	76,816.5	438,926.9	954,280.6	449,792.0	9,147,405.3
	Hydro	1,799,612.7	N/A	0.0	438,926.9	697,650.1	413,154.1	3,349,343.8
	Thermal	26,941.1	5,401,035.5	76,816.5	0.0	256,630.5	36,637.9	5,798,061.5
	Generated by private plants	4,960.4	1,399,180.0	33,604.5	9,313.2	27,376.3	28,417.0	1,502,851.2
	Hydro	4,960.4	N/A	33,604.5	1,536.3	27,376.3	28,185.4	95,662.8
	Thermal	N/A	1,399,180.0	N/A	7,776.9	0.0	231.6	1,407,188.4
	Total	1,831,514.2	6,800,215.5	110,421.0	448,240.1	981,656.9	478,209.0	10,650,256.6
	Imported	N/A	N/A	153,809.8	0.0	0.0	59,803.8	213,613.6
	Grand total	1,831,514.2	6,800,215.5	264,230.8	448,240.1	981,656.9	538,012.8	10,863,870.2
2024/25[p]	Generated by TANESCO plants	1,640,895.0	3,954,755.9	175,082.1	371,320.0	5,805,356.4	393,433.0	12,340,842.5
	Hydro	1,640,895.0		145,696.2	371,320.0	5,536,254.4	349,439.0	8,043,604.6
	Thermal	0.0	3,954,755.9	29,385.9	0.0	269,102.0	43,994.0	4,297,237.9
	Generated by private plants	52,411.6	246,497.2	0.0	28,249.2	29,443.5	31,387.8	387,989.3
	Hydro	4,026.2	N/A	N/A	1,877.1	29,443.5	29,250.5	64,597.2
	Thermal	48,385.4	246,497.2	N/A	26,372.1	N/A	2,137.3	323,392.1
	Total	1,693,306.6	4,201,253.2	175,082.1	399,569.1	5,834,799.9	424,820.9	12,728,831.8
	Imported	N/A	N/A	190,886.1	61,994.9	0.0	71,622.5	324,503.4
	Total	1,693,306.6	4,201,253.2	365,968.2	461,564.0	5,834,799.9	496,443.3	13,053,335.2

Source: Tanzania Electric Supply Company

Note: p denotes provisional data, N/A, not applicable; and r, revised data

Production and consumption of natural gas decreased relative to the preceding year. Natural gas production and consumption decreased by 25.7 percent and 25.5 percent to 61,495.6 million Standard Cubic Feet (MMSCF) and 59,822.0 MMSCF, respectively (Table 3.13 and Chart 3.2). The decline in gas production and consumption was largely explained by reduction in the use of natural gas for power generation following the operationalization of JNHPP. Consumption of power-generating plants accounted for 75.2 percent, followed by industries at 23.9 percent.

Table 3.13: Natural Gas Production and Consumption

Million Standard Cubic Feet

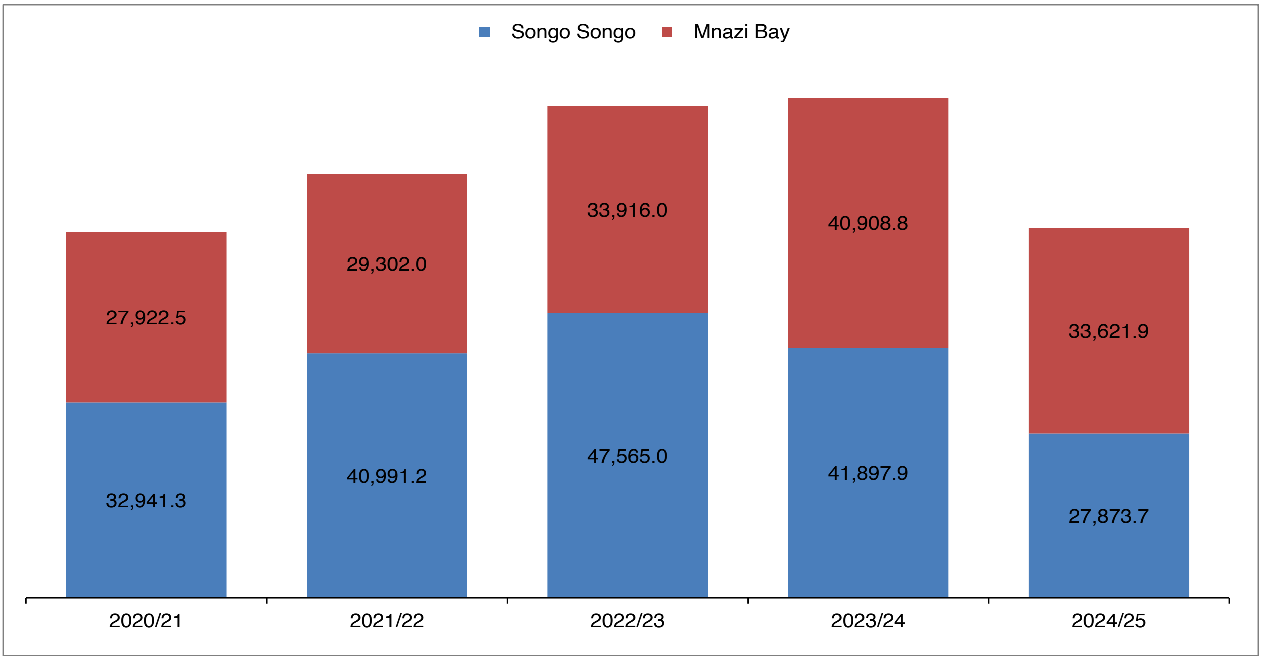
Source	2020/21	2021/22	2022/23	2023/24	2024/25	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
A: Natural gas production							
Songo Songo	32,941.3	40,991.2	47,565.0	41,897.9	27,873.7	-33.5	45.3
Mnazi Bay	27,922.5	29,302.0	33,916.0	40,908.8	33,621.9	-17.8	54.7
Total production	60,863.8	70,293.2	81,481.0	82,806.7	61,495.6	-25.7	100.0
B: Natural gas consumption							
Power generating plants	48,768.2	58,225.9	68,787.6	68,336.8	44,970.9	-34.2	75.2
Industries	11,757.2	12,931.6	11,991.3	11,797.6	14,282.2	21.1	23.9
Vehicles	18.8	44.6	87.4	183.3	553.1	---	0.9
Households	1.3	2.1	4.7	5.0	3.2	-36.2	0.0
Others	6.1	10.6	11.3	11.8	12.7	7.1	0.0
Total consumption	60,551.7	71,214.8	80,882.3	80,334.5	59,822.0	-25.5	100.0

Source: Tanzania Petroleum Development Corporation

Note: '---'denotes a change that exceeds 100 percent

Chart 3.2: Natural Gas Production

Million Standard Cubic Feet



Source: Tanzania Petroleum Development Corporation

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Tax Revenue Collections

Tax revenue collections for the 2024/25 was above the target by 3.9 percent, reaching TZS 31,604.9 billion (Table 4.1). This performance was largely supported by expansion of economic activities and improved tax compliance following enhanced taxpayers' education and sustained government efforts in tax administration (Table 3.1). Tax on local goods and services continued to hold the largest share at 44.6 percent of the total tax revenue collection, followed by imports tax at 39 percent. Dar es Salaam zone remained dominant, accounting for 86.3 percent of the total revenue.

Table 4.1: Tax Revenue Performance by Zone

Billions of TZS

Zone	2020/22	2021/22	2022/23	2023/24	2024/25		Actual to target ratio, 2024/25	Percentage share 2024/25
					Target	Actual[p]		
Central	382.9	370.5	417.0	346.0	455.7	493.2	108.2	1.6
Dar es Salaam	19,624.2	19,364.1	20,452.1	24,145.7	26,512.0	27,269.4	102.9	86.3
Lake	525.8	527.8	648.2	495.6	740.3	812.9	109.8	2.6
Northern	991.5	1,181.8	1,621.3	1,550.8	1,886.6	2,052.7	108.8	6.5
South Eastern	211.1	177.9	183.5	215.2	316.5	430.1	135.9	1.4
Southern Highlands	295.2	304.9	360.8	385.0	501.4	546.6	109.0	1.7
Total	22,030.8	21,926.9	23,683.0	27,138.4	30,412.5	31,604.9	103.9	100.0

Source: Tanzania Revenue Authority

Note: p denotes provisional data; and tax revenue is on gross basis inclusive of tax refunds, property tax, and fees from Tanzania National Parks Authority, Ngorongoro Conservation Area Authority and Tanzania Wildlife Management Authority

Table 4.2: Tax Revenue Performance by Category

Billions of TZS

Year ending	Category	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share, 2024/25
2022/23	Tax on imports	2.4	8,481.3	257.7	431.4	21.8	159.3	9,354.0	39.5
	Tax on local goods and services	98.6	4,968.7	150.4	859.3	53.8	64.3	6,195.1	26.2
	Direct tax	316.1	7,002.1	240.1	330.6	107.9	137.2	8,134.0	34.3
	Total	417.0	20,452.1	648.2	1,621.3	183.5	360.8	23,683.0	100.0
2023/24[r]	Tax on imports	8.9	9,474.5	223.5	453.0	113.8	244.8	10,518.5	38.8
	Tax on local goods and services	104.8	10,891.7	55.2	877.0	30.4	29.5	11,988.5	44.2
	Direct tax	232.4	3,779.4	216.8	220.8	71.1	110.8	4,631.3	17.1
	Total	346.0	24,145.7	495.6	1,550.8	215.2	385.0	27,138.4	100.0
2024/25[P]	Tax on imports	4.2	10,869.1	343.5	640.7	210.5	266.7	12,334.7	39.0
	Tax on local goods and services	121.8	12,824.9	62.0	1,019.3	44.3	30.4	14,102.8	44.6
	Direct tax	367.3	3,575.3	407.4	392.7	175.3	249.4	5,167.5	16.4
	Total	493.2	27,269.4	812.9	2,052.7	430.1	546.6	31,604.9	100.0

Source: Tanzania Revenue Authority

Note: p denotes provisional data; and tax revenue is on gross basis inclusive of tax refunds, property tax, and fees from Tanzania National Park Authority, Ngorongoro Conservation Area Authority and Tanzania Wildlife Management Authority

4.2 Local Government Revenue Collections

Local Government Authorities collected revenue of TZS 1,455.6 billion, surpassing the target by 6.2 percent (Table 4.3). This outturn was attributed to expansion of economic activities, enhanced use of point of sale devices and online trading of some cash crops. Dar es Salaam and Lake zones held 23.3 percent and 20.2 percent of total revenue, respectively.

Table 4.3: Local Government Revenue Performance by Zone

Billions of TZS

Zone	2020/21	2021/22	2022/23	2023/24r	2024/25 Target	2024/25 Actualp	Actual to target ratio, 2024/25	Percentage share, 2024/25
Central	113.4	136.7	150.7	179.7	209.8	213.8	101.9	14.7
Dar es salaam	166.6	205.0	241.6	276.9	315.7	338.6	107.2	23.3
Lake	150.0	181.1	199.9	237.0	280.4	293.5	104.7	20.2
Northern	120.0	269.1	203.6	166.9	191.4	190.0	99.3	13.1
South Eastern	95.9	113.7	125.0	165.9	194.0	226.8	116.9	15.6
Southern Highlands	128.3	139.4	145.0	182.3	179.4	192.9	107.5	13.3
Total	774.1	1,045.1	1,065.8	1,208.8	1,370.6	1,455.6	106.2	100.0

Source: Regional Administrative Secretary offices

Note: p denotes provisional data

5.0 TRADE

5.1 Cross Border Trade

Trade surplus with neighbouring countries widened by 56.2 percent to TZS 11,061.6 billion in 2024/25, from the amount recorded in the preceding year (Table 5.1). The trade surplus in all the zones increased, except for South Eastern zone. In Lake zone, the outturn was associated with increase in exports, particularly food, unrefined gold and rough diamond, while in Northern zone was mainly driven by a rise in exports of maize, rice, ceramics and coal. In Southern Highlands zone the improvement was explained by a rise in export of food items such as maize, rice and maize flour. Meanwhile, the decline in trade surplus for South Eastern zone was primarily attributed to a reduction in exports of cement, juice, maize flour, wheat flour, and livestock.

Table 5.1: Cross Border Trade

Billions of TZS

Zone		2020/21	2021/22	2022/23	2023/24r	2024/25p	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Lake	Exports	3,960.1	4,816.9	5,034.1	4,699.7	7,297.0	55.3	49.9
	Imports	564.4	766.6	1,041.5	1,037.3	1,515.6	46.1	42.5
	Trade balance	3,395.7	4,050.3	3,992.6	3,662.4	5,781.4	57.9	
Northern	Exports	2,171.4	984.2	722.5	468.8	1,204.0	---	8.2
	Imports	337.8	750.0	827.5	778.9	938.3	20.5	26.3
	Trade balance	1,833.6	234.2	-105.0	-310.1	265.7	---	
South Eastern	Exports	6.6	60.2	15.8	96.8	41.7	-56.9	0.3
	Imports	1.5	6.3	2.9	1.3	1.8	43.1	0.1
	Trade balance	5.1	53.9	12.9	95.5	39.8	-58.3	
Southern Highlands	Exports	3,115.3	6,450.8	6,587.0	6,373.7	6,083.4	-4.6	41.6
	Imports	2,332.7	3,401.8	4,859.1	2,741.9	1,108.7	-59.6	31.1
	Trade balance	782.6	3,049.0	1,727.8	3,631.7	4,974.7	37.0	
Total	Exports	9,253.4	12,312.1	12,359.3	11,638.9	14,626.1	25.7	100.0
	Imports	3,236.4	4,924.7	6,731.0	4,559.4	3,564.5	-21.8	100.0
	Trade balance	6,017.0	7,387.4	5,628.3	7,079.5	11,061.6	56.2	100.0

Source: Tanzania Revenue Authority

Note: p denotes provisional data; and r, revised data; and ‘---‘denotes a change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled at major sea and lake ports increased by 10.6 percent to 30.9 million tonnes from the amount recorded in the preceding year (Table 5.2). Increase in volume of cargo handled was recorded in all ports except Mwanza, Kilwa, Itungi and Karema ports. The performance of Dar es Salaam, Mtwara and Tanga ports was underpinned by operational efficiency and expanded port capacity. As for Kigoma port, the increase was on account of cement importation from the Democratic Republic of Congo. Performance of Lindi and Mbamba Bay ports stemmed from increased shipments of timber, seaweeds, coal and gypsum.

Table 5.2: Ports Performance

Thousand Tonnes

Zone	Port	2021/22	2022/23	2023/24[r]	2024/25[p]	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Dar es Salaam	Dar es Salaam	18,421.5	21,050.8	24,547.9	26,596.6	8.3	86.0
Lake	Kigoma	179.5	193.4	195.9	216.6	10.6	0.7
	Mwanza	139.5	89.2	97.0	91.6	-5.5	0.3
Northern	Tanga	942.0	942.0	1,191.5	1,326.4	11.3	4.3
South Eastern	Mtwara	592.4	1,628.6	1,727.3	2,577.3	49.2	8.3
	Kilwa	35.7	22.8	20.5	20.0	-2.7	0.1
	Lindi	8.6	6.3	3.9	4.9	25.4	0.0
	Mbambabay	3.0	5.6	1.0	12.5	---	0.0
Southern Highlands	Karema	191.3	181.7	185.8	93.1	-49.9	0.3
	Itungi	0.7	0.7	0.9	0.9	-5.4	0.0
Total		20,514.0	24,121.0	27,971.6	30,940.0	10.6	100.0

Source: Tanzania Port Authority

Note: r denotes revised data and p, provisional data and '---' denotes a change that exceeds 100 percent

5.3 Airports Performance

Airport operations across zones continued to improve, with the number of international flights and international passengers rising to 34,042 and 2,164,539 in 2024/25 from 30,941 and 2,094,177 in 2023/24, respectively (Table 5.3). In the same period, the volume of cargo handled increased by 6.9 percent to 37,051.7 tonnes, largely associated with expansion of economic activities.

Table 5.3: Airports Performance

Year	Item	Unit	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
2021/22	International flights	Number	200	16,890	1,174	6,876	18	74	25,232
	International passengers	Number	665	852,325	2,849	220,096	53	50	1,076,038
	Domestic flights	Number	4,773	33,301	10,492	32,953	2,878	3,030	87,427
	Domestic passengers	Number	149,564	993,363	375,034	422,279	34,646	88,252	2,063,138
	Volume of cargo	Tonnes	1,001.0	20,875.5	1,526.0	3,252.7	266.7	606.2	27,528.1
2022/23	International flights	Number	223	19,049	1,575	7,834	9	116	28,806
	International passengers	Number	421	1,222,858	4,687	420,070	17	274	1,648,327
	Domestic flights	Number	5,345	36,842	9,491	57,385	4,224	3,423	116,710
	Domestic passengers	Number	176,611	1,238,908	387,769	646,564	43,947	109,237	2,603,036
	Volume of cargo	Tonnes	0.4	25,131.5	2,032.1	4,613.7	366.3	925.4	33,069.4
2023/24	International flights	Number	243	20,428	1,606	8,538	9	117	30,941
	International passengers	Number	712	1,407,963	5,553	679,831	33	85	2,094,177
	Domestic flights	Number	5,318	37,054	9,122	50,106	3,736	3,066	108,402
	Domestic passengers	Number	191,667	1,282,080	398,858	676,876	53,735	115,895	2,719,111
	Volume of cargo	Tonnes	0.0	26,554.6	858.6	5,763.9	342.1	1,134.5	34,653.7
2024/25	International flights	Number	251	21,959	1,747	9,975	14	96	34,042
	International passengers	Number	905	1,580,532	10,780	572,142	0	180	2,164,539
	Domestic flights	Number	4,168	35,708	8,767	51,797	5,584	2,312	108,336
	Domestic passengers	Number	112,528	1,217,780	403,587	731,962	79,980	113,896	2,659,733
	Volume of cargo	Tonnes	0.1	28,192.0	887.3	6,355.3	372.2	1,244.8	37,051.7

Source: Tanzania Airport Authority

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Bank Deposits and Loans

Deposits mobilized by banks improved across all zones, save for Southern Highlands. The deposits grew by 11.7 percent to TZS 39,700.3 billion from the amount registered at the end of June 2024 (Table 6.1). This outturn was mainly attributable to growing agent banking services, increased banks' branch network and heightened usage of mobile banking platform. Dar es Salaam zone accounted for the largest share of deposits at 60 percent.

Table 6.1: Bank Deposits

Billions of TZS

Zone	2020/21	2021/22	2022/23	2023/24	2024/25^{p}	Percentage change, 2023/24 to 2024/25	Percentage share, 2024/25
Central	1,999.6	2,332.4	2,837.0	3,400.3	4,457.0	31.1	11.2
Dar es Salaam	14,583.2	16,172.0	19,223.1	21,706.8	23,800.9	9.6	60.0
Lake	2,033.4	2,283.8	2,502.5	3,089.4	3,973.0	28.6	10.0
Northern	2,228.6	3,075.2	3,880.1	4,327.2	4,372.8	1.1	11.0
South Eastern	780.6	825.6	914.1	1,003.6	1,175.9	17.2	3.0
Southern Highlands	1,817.9	1,770.2	1,790.3	2,016.9	1,920.7	-4.8	4.8
Total*	23,443.2	26,459.2	31,147.2	35,544.2	39,700.3	11.7	100.0

Source: Banks

Note: * data excludes Zanzibar and p, denotes provisional data

Bank loans extended to various economic activities recorded an annual growth of 15.8 percent to TZS 37,355.4 billion at the end of the June 2025 (Table 6.2)[4]. This performance was supported by improved business conditions and the Bank of Tanzania's initiatives to stimulate growth of credit to private sector, particularly agriculture. Loans extended to personal, trade and agriculture activities accounted for the largest share (Table 6.3).

Table 6.2: Bank Loans by Zone

Billions of TZS

Zone	2020/21	2021/22	2022/23	2023/24ʳ	2024/25ᴾ
Central	1,612.7	2,120.1	2,938.4	4,122.7	5,381.3
Dar es Salaam	10,557.8	12,253.2	14,617.8	18,102.3	19,861.6
Lake	2,119.2	2,728.2	3,438.4	3,989.4	4,814.4
Northern	2,210.8	2,212.0	2,567.9	3,477.2	3,497.5
South Eastern	776.0	1,014.5	1,249.0	1,500.2	1,531.7
Southern Highlands	885.3	911.2	983.0	1,060.8	2,268.8
Total*	18,161.7	21,239.2	25,794.5	32,252.6	37,355.4

Source: Banks

Note: p denotes provisional data and *, excludes data from Zanzibar and '---' denotes a change that exceeds 100 percent.

Table 6.3: Percentage Share of Banks' Lending by Activity as at the end of June 2025

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average	Overall
Personal	6.8	11.7	6.0	4.3	3.0	3.2	5.9	35.1
Wholesale and retail trade	0.7	9.3	2.3	1.2	0.4	0.8	2.5	14.7
Agriculture, hunting, forestry and fishing	5.4	1.9	1.9	1.0	0.3	1.2	0.6	11.7
Manufacturing	0.4	6.6	1.0	1.2	0.0	0.2	1.6	9.4
Transport, storage and communication	0.2	4.9	0.2	0.1	0.1	0.1	0.9	5.6
Building and construction	0.2	3.1	0.4	0.1	0.0	0.1	0.7	3.9
Real estate	0.1	3.1	0.2	0.1	0.0	0.0	0.6	3.5
Financial intermediation	0.0	2.3	0.0	0.0	0.0	0.0	0.4	2.4
Hotels and restaurants	0.1	1.3	0.0	0.8	0.0	0.0	0.4	2.3
Services (Health and education)	0.3	1.5	0.2	0.1	0.1	0.1	0.4	2.3
Mining and quarrying	0.0	1.3	0.5	0.0	0.0	0.2	0.3	2.0
Electricity, gas and water	0.0	1.8	0.1	0.0	0.0	0.0	0.3	1.9
Others	0.1	4.4	0.1	0.3	0.1	0.1	0.8	5.0

Source: Banks

[4] Bank loans include loans and advances provided by banks in Tanzania Mainland only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.

6.2 Agent Banking Operations

The number of agents increase to 155,575 agents from 120,324 agents recorded in the year ending June 2024. Similarly, the volume and value of transactions (deposits and withdrawals) increased. High performance in both savings and withdrawals resulted from integration of mobile money with agent banking and digital payment (Table 6.4).

Table 6.4: Agent Banking Transactions

			Cash deposits		Cash withdrawals	
Zone	Year	Number of agents	Number of transactions	Value (Billions of TZS)	Number of transactions	Value (Billions of TZS)
Central	2022/23	10,561	11,275,422	8,264.8	6,755,269	2,951.0
	2023/24	15,157	12,567,353	10,635.2	7,456,038	3,657.6
	2024/25	20,340	14,690,076	11,463.6	8,787,028	4,653.7
Dar es Salaam	2022/23	28,567	20,520,796	18,822.4	12,661,352	5,521.2
	2023/24	40,573	24,079,974	26,485.9	14,659,409	7,729.2
	2024/25	48,144	27,564,233	28,289.5	16,780,237	9,521.8
Lake	2022/23	16,153	18,153,994	16,606.8	8,360,617	4,111.0
	2023/24	23,748	20,750,355	21,939.4	10,005,449	5,705.0
	2024/25	33,112	24,338,147	22,242.9	12,079,873	7,542.3
Northern	2022/23	12,500	12,366,464	9,462.5	6,634,866	2,628.1
	2023/24	17,465	13,093,393	10,521.8	7,638,593	3,524.4
	2024/25	22,019	15,044,241	11,652.5	9,102,179	4,680.3
South Eastern	2022/23	5,965	6,454,045	4,198.7	4,863,728	1,861.1
	2023/24	8,578	6,935,082	4,752.8	5,322,163	2,113.4
	2024/25	12,127	9,024,438	6,474.2	6,879,673	3,042.6
Southern Highlands	2022/23	10,658	12,875,377	9,386.8	6,723,141	3,371.7
	2023/24	14,803	13,992,062	10,856.3	7,572,345	4,264.2
	2024/25	19,833	15,944,430	11,637.3	8,950,139	5,463.5
Total	2022/23	84,404	81,646,098	66,742.0	45,998,973	20,444.1
	2023/24	120,324	91,418,219	85,191.4	52,653,997	26,993.8
	2024/25	155,575	106,605,565	91,759.9	62,579,129	34,904.2
Percentage change, 2023/24 to 2024/25		29.3	16.6	7.7	18.8	29.3

Source: Bank of Tanzania

Note: * data do not include Zanzibar

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Mainland Tanzania

Millions of TZS

Region/Year	2018	2019	2020	2021	2022	2023[r]	2024[p]
Dar es Salaam	21,640,626	22,986,960	24,739,796	26,574,684	29,125,545	31,786,787	34,836,024
Mwanza	8,927,574	9,639,384	10,432,212	11,163,197	12,255,062	13,332,851	14,598,312
Mbeya	7,010,874	7,551,130	8,175,688	8,782,057	9,535,669	10,421,929	11,559,165
Morogoro	5,934,500	6,460,657	7,011,814	7,483,520	8,175,017	8,910,315	9,774,103
Arusha	5,750,999	6,312,577	6,796,858	7,339,637	8,027,368	8,789,484	9,712,912
Tanga	5,767,268	6,299,109	6,818,444	7,246,805	7,946,330	8,625,856	9,532,093
Geita	5,526,377	5,974,957	6,528,082	7,031,590	7,736,222	8,509,340	9,342,892
Kilimanjaro	5,515,948	6,029,936	6,481,850	6,943,254	7,610,706	8,376,128	9,298,626
Ruvuma	4,700,139	5,114,693	5,504,706	5,903,308	6,414,934	7,043,191	7,826,035
Tabora	4,519,464	4,980,096	5,359,846	5,767,040	6,305,249	6,846,088	7,530,606
Mara	4,429,107	4,912,776	5,287,393	5,698,881	6,150,050	6,727,789	7,298,074
Shinyanga	4,460,274	4,894,614	5,196,691	5,457,762	5,989,130	6,561,688	7,211,112
Manyara	4,196,101	4,522,434	4,867,285	5,266,952	5,808,750	6,349,419	6,926,289
Dodoma	3,712,070	4,145,675	4,559,312	4,820,118	5,320,293	6,006,744	6,718,488
Iringa	3,977,373	4,175,501	4,532,904	4,907,770	5,376,499	5,886,941	6,565,164
Kigoma	3,475,316	3,768,728	4,056,106	4,366,606	4,744,009	5,208,621	5,761,127
Mtwara	3,405,133	3,660,991	3,945,031	4,237,624	4,701,793	5,135,391	5,716,607
Kagera	3,114,434	3,442,102	3,704,575	3,989,002	4,366,433	4,757,310	5,228,150

Source: National Bureau of Statistics

Note: r denotes revised data and p, provisional data

Annex 2: Regional Per Capita Gross Domestic Product at Current Prices, Mainland Tanzania

TZS

Region/Year	2018	2019	2020	2021	2022	2023[r]	2024[p]
Dar -es salaam	4,204,455	4,357,457	4,579,905	4,808,472	5,409,921	5,743,367	6,069,275
Iringa	3,631,734	3,721,046	3,943,435	4,168,570	4,507,732	4,816,306	5,210,018
Kilimanjaro	3,386,222	3,534,157	3,708,564	3,861,542	4,068,545	4,344,161	4,704,383
Mbeya	2,958,677	3,162,038	3,321,893	3,476,926	4,087,527	4,361,050	4,631,259
Njombe	2,599,900	2,956,382	3,116,467	3,313,499	3,487,669	3,705,186	4,031,211
Ruvuma	2,975,127	3,163,093	3,325,216	3,482,660	3,469,794	3,677,375	3,948,076
Arusha	2,875,633	3,076,526	3,230,332	3,403,478	3,406,833	3,666,850	3,848,007
Mwanza	2,527,355	2,622,034	2,726,255	2,802,153	3,312,294	3,555,002	3,656,374
Tanga	2,396,589	2,497,300	2,598,511	2,718,497	3,069,349	3,255,138	3,415,491
Manyara	2,467,752	2,633,637	2,783,908	2,887,819	3,038,056	3,310,947	3,402,510
Mtwara	2,391,106	2,522,946	2,667,591	2,811,165	2,875,808	3,002,893	3,288,750
Lindi	2,465,013	2,653,200	2,824,572	2,979,634	2,843,874	2,906,610	3,121,736
Shinyanga	2,379,182	2,531,128	2,606,701	2,656,842	2,672,169	2,880,357	2,991,783
Geita	2,467,189	2,558,721	2,681,157	2,769,308	2,598,133	2,800,076	2,882,672
Morogoro	2,004,898	2,137,554	2,210,592	2,288,565	2,592,753	2,738,990	2,869,874
Mara	2,285,764	2,426,567	2,568,375	2,673,392	2,557,007	2,780,387	2,845,062
Songwe	2,213,259	2,349,450	2,452,768	2,561,701	2,336,819	2,471,735	2,604,723
Rukwa	1,879,203	1,986,214	2,072,680	2,158,530	2,303,339	2,518,314	2,582,742
Katavi	2,254,919	2,355,089	2,425,850	2,493,417	1,998,945	2,160,552	2,188,511
Kigoma	1,328,383	1,392,303	1,448,134	1,506,470	1,919,900	2,069,281	2,157,966
Tabora	1,574,440	1,674,304	1,739,496	1,807,173	1,859,035	1,991,241	2,058,849
Dodoma	1,489,004	1,614,036	1,722,178	1,765,826	1,724,219	1,901,444	2,035,791
Pwani	1,901,668	2,025,956	2,203,692	2,312,339	1,699,402	1,831,545	1,969,415
Singida	1,437,066	1,517,976	1,588,605	1,664,095	1,594,341	1,710,562	1,817,938
Kagera	1,030,574	1,100,449	1,143,971	1,189,596	1,460,688	1,559,882	1,620,613
Simiyu	1,014,947	1,030,209	1,096,559	1,187,331	1,442,122	1,551,548	1,571,049
National	2,356,507	2,479,311	2,597,725	2,705,393	2,854,072	3,025,885	3,204,244

Source: National Bureau of Statistics

Note: r denotes revised data and p, provisional data

Annex 3: Zonal Consumer Price Index

Zone	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-23	109.0	114.3	107.0	109.1	114.2	107.6	114.3	127.0	108.9	108.6	112.2	107.1	110.7	114.6	108.8	112.6	119.6	110.0
Feb-23	109.2	115.3	106.8	109.5	116.1	107.5	115.1	128.6	109.3	108.8	112.8	107.0	111.3	116.8	108.4	113.3	121.3	110.4
Mar-23	110.0	118.1	106.8	110.5	119.1	107.8	115.4	129.9	109.3	110.1	115.5	107.8	112.2	119.0	108.8	114.2	123.4	110.8
Apr-23	110.0	117.6	107.0	110.3	119.0	107.7	115.7	130.4	109.4	111.2	117.7	108.5	113.1	121.0	109.1	114.8	124.9	111.0
May-23	109.9	116.3	107.5	110.4	118.9	107.9	116.5	132.1	109.8	111.9	117.7	109.3	112.3	117.7	109.6	114.8	123.3	111.7
Jun-23	109.4	113.8	107.8	110.0	116.8	108.0	116.5	131.8	110.0	113.0	120.0	110.0	112.8	118.6	109.9	115.3	124.4	111.9
Jul-23	109.6	114.4	107.7	111.7	118.3	109.7	115.0	126.4	110.1	112.9	120.1	109.8	111.7	115.6	109.7	114.8	122.5	112.0
Aug-23	109.3	112.6	108.0	111.0	114.9	109.8	115.0	125.2	110.6	112.0	116.2	110.1	111.1	113.4	110.0	114.9	122.1	112.2
Sep-23	109.3	112.5	108.1	111.0	114.8	109.8	115.8	128.1	110.6	111.5	115.5	109.8	110.7	111.7	110.1	115.1	122.8	112.2
Oct-23	109.2	112.1	108.0	111.0	114.8	109.8	115.5	127.5	110.4	111.1	114.1	109.8	110.6	111.1	110.4	114.9	122.0	112.2
Nov-23	109.7	113.2	108.4	112.4	117.7	110.9	115.4	126.6	110.6	111.5	114.3	110.3	110.9	111.4	110.7	115.0	121.6	112.6
Dec-23	110.3	114.8	108.6	114.1	119.6	112.5	115.2	125.6	110.8	112.1	115.2	110.8	111.5	112.7	110.9	115.6	122.1	113.2
Jan-24	110.3	114.7	108.6	115.7	118.9	114.8	115.8	127.0	111.0	112.7	115.9	111.3	111.5	111.9	111.3	116.5	123.5	114.0
Feb-24	110.8	117.0	108.4	116.6	123.2	114.7	115.7	126.4	111.1	112.5	115.7	111.0	113.2	116.6	111.5	117.9	126.5	114.7
Mar-24	111.5	119.0	108.6	118.3	125.8	116.0	115.7	126.0	111.3	113.0	117.6	111.0	114.4	119.2	112.0	119.0	129.2	115.2
Apr-24	111.8	111.9	111.9	119.5	119.2	119.2	115.7	115.8	116.2	113.4	113.6	114.6	115.4	116.1	115.3	119.5	119.8	119.8
May-24	119.5	119.1	117.8	128.5	126.1	122.6	125.6	125.2	126.1	119.0	118.7	119.0	121.3	122.7	120.2	130.2	131.0	129.3
Jun-24	108.8	109.2	109.7	116.8	117.1	118.2	111.6	111.9	111.9	111.0	111.4	112.7	112.3	112.7	112.7	115.6	115.7	116.2
Jul-24	111.5	116.3	109.6	118.9	121.5	118.2	116.3	126.3	112.1	114.1	116.4	113.1	114.6	117.9	112.9	119.7	127.9	116.7
Aug-24	111.5	116.6	109.6	118.1	121.2	117.2	116.9	127.6	112.3	113.4	115.0	112.7	113.8	116.1	112.7	119.7	128.4	116.4
Sep-24	111.2	115.7	109.5	118.4	122.4	117.2	117.4	129.3	112.3	112.6	113.0	112.4	113.0	113.9	112.6	120.5	128.4	117.6
Oct-24	111.3	116.0	109.5	117.4	118.7	117.0	117.7	130.5	112.2	112.2	112.8	112.0	112.6	112.8	112.5	119.9	127.5	117.1
Nov-24	111.8	117.9	109.4	118.4	121.7	117.5	118.3	132.1	112.4	112.5	113.9	111.8	112.8	113.1	112.7	119.9	127.4	117.1
Dec-24	112.1	118.8	109.5	120.4	128.5	118.0	118.4	132.6	112.3	112.9	115.4	111.8	113.6	114.8	113.0	121.0	130.1	117.7
Jan-25	112.2	118.7	109.6	120.7	127.5	118.7	117.7	131.8	111.7	113.9	118.7	111.8	114.7	116.9	113.7	121.9	132.4	118.0
Feb-25	113.1	121.5	109.9	121.3	129.5	118.8	117.4	130.5	111.8	115.2	121.5	112.5	115.1	117.9	113.7	123.7	135.4	119.4
Mar-25	113.9	123.6	110.2	122.2	131.7	119.4	118.2	132.2	112.3	116.2	123.4	113.1	116.6	121.9	113.9	124.6	138.3	119.6
Apr-25	112.2	119.0	109.5	123.5	134.6	120.2	120.2	135.5	113.7	116.8	124.7	113.4	117.3	123.5	114.2	120.6	131.2	116.7
May-25	112.1	118.8	109.6	123.1	133.2	120.1	120.5	135.7	114.1	117.3	125.8	113.5	117.2	123.0	114.2	120.9	132.2	116.7
Jun-25	112.1	118.5	109.6	124.0	136.9	120.2	121.5	138.6	114.2	116.8	124.2	113.6	117.4	123.4	114.3	120.9	131.5	117.0

Source: National Bureau of Statistics

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-23	5.9	12.2	3.5	4.2	8.4	3.0	5.4	12.2	2.3	4.7	9.4	2.7	4.7	8.1	3.0	4.7	7.6	3.6
Feb-23	5.3	11.8	2.9	4.1	9.0	2.6	5.2	10.9	2.6	4.1	7.5	2.6	5.0	9.4	2.7	5.1	8.6	3.8
Mar-23	5.1	11.7	2.5	4.4	11.2	2.3	4.5	9.7	2.0	4.7	8.2	3.2	5.0	9.5	2.7	4.8	7.6	3.7
Apr-23	4.8	10.8	2.4	3.4	7.8	2.0	3.6	9.1	1.0	5.6	10.3	3.5	5.3	9.7	3.0	4.1	6.2	3.2
May-23	4.7	10.1	2.6	2.4	6.2	1.2	4.1	10.5	1.1	5.4	10.2	3.3	4.3	6.8	3.0	3.5	5.3	2.8
Jun-23	3.3	6.6	2.0	1.0	4.6	-0.1	4.3	10.9	1.2	6.0	10.8	3.9	4.3	6.1	3.3	3.7	6.3	2.7
Jul-23	3.7	8.2	1.9	2.5	5.7	1.5	2.0	3.7	1.2	6.2	12.2	3.6	3.6	4.2	3.2	3.1	4.2	2.6
Aug-23	3.8	7.9	2.2	3.0	6.0	2.1	2.0	3.6	1.3	5.4	9.2	3.8	3.4	3.4	3.4	3.3	4.8	2.8
Sep-23	3.6	7.1	2.3	2.6	5.8	1.7	2.9	5.1	1.9	4.7	7.9	3.3	3.2	2.5	3.5	3.5	5.7	2.7
Oct-23	3.2	5.5	2.3	3.3	4.5	3.0	2.6	4.6	1.6	4.2	6.2	3.3	2.6	1.0	3.4	3.3	4.9	2.7
Nov-23	3.2	4.6	2.6	4.2	6.0	3.6	2.2	2.8	2.0	4.1	5.0	3.7	2.0	-0.3	3.2	3.6	4.3	3.3
Dec-23	2.7	2.8	2.7	5.0	5.8	4.7	1.4	0.0	2.1	3.7	3.9	3.6	2.0	-0.4	3.3	3.2	2.7	3.5
Jan-24	1.2	0.3	1.5	6.0	4.1	6.7	1.3	0.0	1.9	3.8	3.3	3.9	0.7	-2.4	2.3	3.5	3.3	3.6
Feb-24	1.4	1.5	1.4	6.5	6.1	6.6	0.6	-1.6	1.7	3.4	2.6	3.8	1.8	-0.1	2.8	4.0	4.3	3.9
Mar-24	1.4	0.8	1.7	7.1	5.6	7.6	0.2	-3.0	1.9	2.6	1.8	3.0	1.9	0.2	2.9	4.2	4.7	3.9
Apr-24	1.7	1.8	2.3	8.3	7.9	8.3	0.0	-0.6	-0.3	2.0	1.5	1.4	2.0	3.3	2.2	4.1	4.3	3.9
May-24	1.6	2.4	3.5	7.9	6.1	5.0	-3.7	-5.3	-4.3	1.2	0.8	-0.8	0.3	4.2	1.3	4.2	6.3	4.0
Jun-24	1.7	1.5	1.8	8.4	8.6	9.4	1.9	1.8	1.8	2.3	1.9	2.4	3.0	2.8	2.6	4.1	3.6	3.9
Jul-24	1.7	1.6	1.8	6.5	2.7	7.7	1.2	-0.1	1.8	1.0	-3.1	3.0	2.6	2.0	2.9	4.3	4.4	4.2
Aug-24	2.1	3.6	1.5	6.4	5.5	6.7	1.7	1.9	1.5	1.3	-1.0	2.3	2.4	2.4	2.5	4.2	5.2	3.8
Sep-24	1.7	2.9	1.3	6.7	6.6	6.7	1.4	0.9	1.6	0.9	-2.2	2.3	2.1	2.0	2.2	4.7	4.6	4.8
Oct-24	1.9	3.5	1.3	5.7	3.3	6.5	1.9	2.3	1.6	1.0	-1.1	2.0	1.8	1.5	1.9	4.4	4.5	4.3
Nov-24	1.9	4.2	0.9	5.3	3.4	6.0	2.5	4.3	1.6	0.8	-0.3	1.4	1.7	1.5	1.8	4.2	4.7	4.0
Dec-24	1.6	3.5	0.9	5.5	7.5	4.8	2.7	5.5	1.4	0.6	0.1	0.9	1.8	1.8	1.9	4.7	6.6	4.0
Jan-25	1.7	3.5	1.0	4.3	7.3	3.4	1.7	3.7	0.7	1.1	2.4	0.4	2.9	4.5	2.1	4.6	7.2	3.6
Feb-25	2.1	3.9	1.4	4.0	5.1	3.6	1.5	3.2	0.6	2.4	5.0	1.3	1.7	1.1	2.0	4.9	7.0	4.0
Mar-25	2.2	3.9	1.4	3.3	4.7	2.9	2.2	4.9	0.9	2.8	5.0	1.8	1.9	2.2	1.7	4.8	7.0	3.8
Apr-25	0.3	-0.5	0.6	3.4	4.7	2.9	3.9	7.9	1.9	3.0	4.7	2.2	1.7	1.8	1.6	0.9	0.8	1.0
May-25	0.2	-0.3	0.4	3.3	5.6	2.6	4.1	8.4	2.0	3.2	6.0	1.9	1.0	0.3	1.4	0.9	0.9	0.9
Jun-25	0.1	0.6	0.0	4.0	11.7	1.7	4.6	9.9	2.0	1.9	4.4	0.8	1.8	2.7	1.4	0.9	1.7	0.6

Source: National Bureau of Statistics

Annex 5: Agent Banking Transactions in Mainland Tanzania

Region	Jun-24			Sep-24			Dec-24			Mar-25			Jun-25p		
	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)	Number of agents	Cash deposits (millions of TZS)	Cash withdrawals (millions of TZS)
Arusha	8,652	1,253,077	409,271.0	9,405	1,514,617.5	485,890.9	9,733	1,395,317.7	509,505.0	9,982	1,267,929.2	477,331.1	10,406	1,259,480.0	496,297.7
Dar es Salaam	40,573	7,360,760	2,129,726.8	43,780	8,047,460.8	2,264,127.0	45,316	7,118,948.5	2,450,842.3	47,184	6,492,538.6	2,298,083.3	48,144	6,630,596.9	2,508,777.4
Dodoma	6,801	1,142,243	404,603.6	7,496	1,159,446.5	409,591.1	7,742	1,095,259.7	442,185.6	8,273	948,657.0	417,671.2	8,488	1,069,455.4	493,476.4
Geita	2,099	723,627	234,949.8	2,372	829,617.4	231,352.4	2,534	703,032.2	239,802.8	2,708	599,696.7	247,396.4	2,953	714,971.3	303,448.1
Iringa	2,953	524,766	208,473.4	3,226	627,810.9	213,699.7	3,522	551,304.9	236,203.1	3,924	428,792.0	208,031.8	4,300	458,816.2	227,496.5
Kagera	2,785	968,078	244,477.7	3,143	1,117,496.3	259,720.3	3,291	863,836.4	223,946.9	3,533	764,356.1	237,608.9	3,965	1,048,569.9	309,384.6
Katavi	865	171,581	105,390.8	969	180,603.4	104,157.1	1,005	182,416.1	97,689.8	1,059	151,426.1	88,937.4	1,155	215,481.9	147,260.9
Kigoma	2,036	429,561	112,652.7	2,252	417,573.0	117,735.9	2,347	350,423.0	113,098.3	2,504	322,751.6	117,368.7	2,716	323,449.2	150,018.0
Kilimanjaro	4,613	708,268	204,421.6	5,076	773,427.8	220,516.2	5,295	727,705.7	257,942.1	5,555	671,634.9	241,722.5	5,855	620,590.0	242,739.9
Lindi	1,707	153,459	92,451.5	1,857	239,982.6	163,366.2	1,977	322,974.7	246,532.8	2,150	205,043.0	106,421.0	2,415	183,723.0	116,540.3
Manyara	1,580	300,819	164,732.0	1,759	363,108.0	212,989.4	1,882	391,077.8	202,990.9	2,015	301,590.6	170,838.3	2,209	316,804.5	188,692.2
Mara	2,488	639,277	154,572.7	2,983	673,246.6	163,683.4	3,206	547,122.4	194,124.3	3,448	537,849.2	194,673.3	3,858	544,120.4	208,202.8
Mbeya	6,217	1,134,682	474,148.2	6,984	1,291,369.3	515,502.6	7,254	1,231,874.4	540,224.4	7,756	1,048,423.1	478,967.3	8,106	1,185,941.6	577,431.1
Morogoro	5,496	883,698	318,076.5	6,210	1,098,055.2	380,785.4	6,850	989,244.8	451,223.1	7,351	807,199.1	355,251.3	7,658	786,816.0	365,088.1
Mtwara	2,469	275,432	111,430.3	2,713	383,721.3	173,201.8	2,897	599,075.6	349,200.7	3,225	373,434.5	166,572.8	3,626	277,436.8	148,909.4
Mwanza	8,676	1,610,798	432,111.2	9,830	1,770,821.0	449,338.6	10,396	1,449,963.4	465,794.4	11,321	1,315,537.1	449,751.1	11,797	1,367,747.3	517,480.5
Njombe	2,576	494,820	241,996.3	2,741	568,076.1	280,552.3	2,825	551,649.6	326,515.8	2,949	448,552.5	264,416.4	3,183	463,710.8	303,752.1
Pwani	3,238	635,643	222,127.3	3,589	682,429.3	237,507.1	3,852	931,739.8	317,345.5	4,179	690,090.5	265,905.4	4,546	498,172.7	233,256.1
Rukwa	614	77,984	38,089.0	724	72,325.3	35,345.0	777	84,340.1	39,587.7	839	198,745.5	92,895.7	912	67,979.0	39,600.1
Ruvuma	1,164	187,467	85,036.6	1,267	223,026.7	92,488.6	1,334	233,278.0	90,162.9	1,401	405,585.9	196,742.4	1,540	224,436.4	138,449.8
Shinyanga	2,303	365,680	185,310.3	2,568	543,272.8	273,510.7	2,740	592,339.2	314,165.0	2,988	892,941.2	338,562.5	3,357	387,845.5	236,125.2
Simiyu	3,361	1,360,315	372,671.8	3,667	1,335,802.6	361,644.5	3,848	1,073,447.0	347,061.2	4,130	146,024.7	73,584.5	4,466	1,009,021.6	403,727.3
Singida	1,181	174,696	61,396.5	1,432	215,151.4	72,025.1	1,530	185,572.8	66,357.4	1,649	249,255.0	103,921.5	1,860	156,560.7	79,253.4
Songwe	1,578	304,269	119,776.7	1,754	352,529.3	145,078.2	1,865	317,430.0	126,023.0	2,000	643,631.8	212,223.0	2,177	314,032.7	161,934.1
Tabora	1,679	649,410	222,419.6	1,882	805,007.2	247,504.4	2,000	760,032.9	244,893.0	2,164	401,079.5	214,682.6	2,334	736,790.4	309,746.3
Tanga	2,620	421,905	213,281.3	2,864	555,059.4	248,548.8	3,033	509,656.9	239,179.4	3,232	467,864.7	171,954.6	3,549	516,602.9	313,169.0
Total	120,324	22,952,318	7,563,595.0	132,543	25,841,037.9	8,359,862.9	139,051	23,759,063.4	9,132,597.3	147,519	20,780,629.9	8,191,515.0	155,575	21,379,153.4	9,220,257.2

Source: National Bureau of Statistics

Note: p denotes provisional data

Annex 6a: Value of Selected Manufactured Products by Zone

Central Zone

Billions of TZS

Product/Year	2021/22	2022/23	2023/24^{r}	2024/25^{p}
Sugar	347.6	308.9	374.2	337.3
Cured tobacco	368.0	375.2	782.0	855.6
Textiles	4.7	18.6	23.3	51.1
Knitted fabrics	48.1	40.9	49.4	112.6
Textile bags	6.8	8.4	9.4	2.6
Canvas	4.4	3.5	n.a	n.a
Mattresses	8.4	13.4	3.9	n.a
Wine	5.8	5.8	3.6	1.1
Vegetable oils and fats	97.5	78.1	108.2	123.5
Sunflower de oiled cake	32.9	12.5	0.9	0.2
Plastic articles	2.4	1.6	2.2	1.8
Milk	1.4	1.6	1.6	1.8
Milled rice	61.5	51.1	15.7	97.4
Sisal bags	1.9	n.a	n.a	2.1
Other textiles	1.7	3.8	2.4	4.0
Fertilizer	n.a	29.0	65.7	7.5
Wire products	2.0	1.9	1.6	1.4
Sisal Fibre	0.4	3.3	6.0	14.8
Sisal ropes and twines	n.a	0.4	0.8	0.9
Others	0.1	0.0	n.a	n.a
Total	995.5	958.3	1,450.9	1,615.6

Source: National Bureau of Statistics and respective industries

Note: p, denotes provisional data, and r, revised data

Northern Zone

Billions of TZS

Product/Year	2021/22	2022/23	2023/24^{r}	2024/25^{p}
Textiles	266.5	237.3	414.2	746.3
Cement	151.4	386.1	478.0	816.8
Sugar	266.6	253.3	284.1	232.0
Beverages	305.3	329.2	353.3	374.1
Electrical goods	43.6	48.7	46.3	48.0
Mattresses	41.3	49.7	54.4	66.7
Rolled steel	59.7	55.9	74.8	86.0
Vegetable oil and fats	42.1	0.1	0.0	0.0
Other food products	111.4	107.7	66.8	448.8
Coffee and tea products	60.0	50.6	95.0	147.3
Soap and toilet detergents	14.6	0.0	0.0	0.0
Plastic articles	53.0	42.4	78.6	48.1
Corrugated iron sheets	0.0	2.2	3.9	2.5
Sisal ropes and twines	8.6	7.9	8.2	6.0
Lime	136.2	38.7	150.2	89.3
Animal feeds	3.8	7.9	17.4	24.3
Paints	16.2	14.5	10.8	25.1
Leather goods	1.2	0.2	0.1	0.0
Others	12.9	15.2	101.0	173.7
Total	1,594.7	1,647.6	2,237.0	3,335.0

Annex 6b: Value of Selected Manufactured Commodities by Zone and Type

Southern Highlands Zone

Billions of TZS

Product/Year	2021/22	2022/23	2023/24r	2024/25p
Standardized milk	5.9	16.6	39.7	57.6
Canned fruits and vegetables	10.5	21.3	28.8	34.2
Maize flour	2.7	7.6	4.7	6.3
Biscuits	0.0	0.0	5.8	3.5
Sugar confectionery	0.0	0.0	0.0	1.6
Coffee beans, cured	1.6	2.2	2.6	2.9
Black tea	109.1	104.4	114.2	79.8
Bottled beer	169.0	230.5	122.7	308.4
Soft drinks	160.8	174.0	200.0	217.8
Timber	31.8	33.2	33.9	38.5
Paper	67.4	67.3	60.5	65.1
Pyrethrum	20.7	19.7	16.5	18.5
Lime	0.0	0.0	0.3	0.3
Cement	85.0	118.9	149.2	234.8
Corrugated iron sheets	0.0	0.0	3.7	3.3
Total	664.5	795.9	782.5	1,072.6

Source: National Bureau of Statistics and respective industries

Note: p, denotes provisional data, and r, revised data

Lake Zone

Billions of TZS

Product/Year	2021/22	2022/23	2023/24r	2024/25p
Beer	243.2	337.5	353.4	400.0
Soft Drinks	174.5	254.6	337.4	380.7
Sugar	189.0	209.3	265.4	227.0
Foam mattresses	41.1	50.7	45.7	46.4
Rolled Steel	47.1	57.2	40.8	133.9
Vegetable oils and fats	48.5	36.2	29.2	40.8
Coffee	3.3	4.2	5.6	6.6
Tea	0.6	3.9	0.1	0.8
Milk	2.5	2.2	0.0	0.5
Timber	0.8	0.0	0.0	0.0
Total	750.7	955.7	1,077.5	1,236.9

Annex 6c: Value of Selected Manufactured Commodities by Zone and Type

South Eastern Zone

Billions of TZS

Product/Year	2021/22	2022/23	2023/24r	2024/25p
Beverages	366.3	462.2	539.7	477.2
Cement	314.7	376.3	535.8	539.8
Rolled steel	518.0	496.7	533.6	765.9
Ceramics	339.1	358.7	447.6	406.7
Washing powder	88.9	88.8	280.1	190.8
Electrical cable	83.9	152.3	176.6	130.5
Gypsum board	62.8	70.4	87.3	127.2
Nail	4.8	8.3	60.2	27.7
Shoes	50.1	51.0	56.8	54.5
Diapers	43.9	41.8	51.9	62.6
Plastic articles	26.6	34.3	45.7	949.2
Salt	42.6	42.6	22.8	22.8
Packaging material	14.8	14.8	18.5	28.2
Sodium silicate	8.4	13.6	16.8	14.4
Transformer	2.5	6.3	9.0	11.0
Gypsum powder	9.1	10.3	3.6	1.0
Instant coffee	0.1	0.2	0.5	0.3
Leather	0.0	0.0	0.3	0.3
Corrugated iron sheets	2.8	0.0	0.0	0.0
Total	1,976.7	2,228.7	2,886.7	3,809.9

Source: National Bureau of Statistics and respective industries
Note: Note: p, denotes provisional data, and r, revised data

Dar es Salaam Zone

Billions of TZS

Product/Year	2021/22	2022/23	2023/24r	2024/25p
Wheat flour	833.5	1,155.2	1,060.1	939.8
Cement	694.1	758.9	997.5	698.2
Bottled beer	459.9	448.3	709.0	1,524.2
Vegetable oils and fats	490.8	514.2	513.8	298.8
Soap and laundry / toilet detergents	378.2	298.8	280.4	287.1
Rolled steel	460.8	472.9	499.8	412.4
Cigarettes	507.3	704.8	266.7	424.4
Corrugated Iron sheets	449.2	500.4	290.8	154.5
Soft drinks	450.5	476.7	768.5	678.6
Paints	202.0	197.3	209.7	185.8
Spirits	188.2	200.6	265.7	320.4
Foam mattresses	178.5	184.8	261.5	247.3
Plastic articles	209.6	173.6	293.9	205.1
Glass	191.2	207.7	212.0	179.4
Woven fabrics	67.8	36.2	42.0	32.3
Standardized milk	5.4	5.1	22.3	5.9
Others	866.9	893.8	1,745.3	956.5
Total	6,634.0	7,229.4	8,439.2	7,550.5

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